

**Information pursuant to section 125 (2) of the German Stock Corporation Act (*Aktiengesetz, AktG*) in conjunction with section 125 (5) AktG, Art. 4 (1), Table 3 of the Annex of the Commission Implementing Regulation (EU) 2018/1212**

Type of information	Description
<b>A. Specification of the message</b>	
1. Unique identifier of the event	Convocation of the Annual General Meeting on 13 February 2024  in the format required by the Commission Implementing Regulation (EU) 2018/1212: 3d60b98bba95ee11b52d00505696f23c
2. Type of message	Convocation of the Annual General Meeting  in the format required by the Commission Implementing Regulation (EU) 2018/1212: NEWM
<b>B. Specification of the issuer</b>	
1. ISIN	DE000TUAG505
2. ISIN	DE000TUAG349
3. Name of issuer	TUI AG
<b>C. Specification of the Annual General Meeting</b>	
1. Date of the Annual General Meeting	13 February 2024  in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240213
2. Time of the Annual General Meeting	11:00 hours (CET)  in the format required by the Commission Implementing Regulation (EU) 2018/1212: 10:00 hours UTC (Coordinated Universal Time)
3. Type of Annual General Meeting	Annual General Meeting without the physical presence of the shareholders or their proxies as a virtual General Meeting  in the format required by the Commission Implementing Regulation (EU) 2018/1212: GMET
4. Location of the Annual General Meeting	Location of the Annual General Meeting within the meaning of the AktG: HCC Hanover Congress Centrum, Theodor-Heuss-Platz 1-3, 30175 Hanover,

	Germany
	URL to the password-protected investor portal as virtual venue: <a href="http://www.tuigroup.com/en-en/investors/agm">www.tuigroup.com/en-en/investors/agm</a>
5. Record Date	6 February 2024  in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240206
6. Uniform Resource Locator (URL)	<a href="http://www.tuigroup.com/en-en/investors/agm">www.tuigroup.com/en-en/investors/agm</a>
<b>D. Participation* in the Annual General Meeting – connection, attendance, exercise of voting rights</b>	
1. Method of participation by shareholder	Connection and attendance by means of electronic communication via the investor portal  Exercising of voting rights by way of absentee vote in written form or by way of electronic communication or proxy authorisation  in the format required by the Commission Implementing Regulation (EU) 2018/1212: MAIL, EVOT, PRXY
2. Issuer deadline for the notification of participation	Registration for the Annual General Meeting by no later than 6 February 2024, 24:00 hours (CET)  in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240206; 23:00 hours UTC (Coordinated Universal Time)
3. Issuer deadline for voting	<u>Absentee Votes:</u> <ul style="list-style-type: none"> <li>• Absentee votes in written form (by post or fax) or in electronic form by e-mail take place by no later than 12 February 2024, 18:00 hours (CET)</li> <li>• in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240212; 17:00 hours UTC (Coordinated Universal Time)</li> <li>• Electronic exercise via the password-protected investor portal will be possible after registration and choice of the form of voting in compliance with applicable deadlines until the time the chairman of the meeting – after prior announcement – closes the voting on the agenda items on the day of the Annual General Meeting.</li> </ul>

- Electronic exercise of absentee votes via the investor portal in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240213; until the time determined by the chairman of the meeting – after prior announcement – in the context of the voting on the agenda items on the day of the Annual General Meeting.

Proxy authorisation:

- Proxy authorisation must be provided in text form and must be sent by post, fax or e-mail to the Company by no later than 6 February 2024, 24:00 hours (CET)
- in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240206; 23:00 hours UTC (Coordinated Universal Time)
- Proxy authorisation via the investor portal can be provided until 12 February 2024, 18:00 hours (CET).
- Proxy authorisation provided via the investor portal in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240212; 17:00 hours UTC (Coordinated Universal Time)
- A change in the form of voting to a personal absentee vote or to the authorisation of the Company-appointed proxies can be executed by the shareholder by post, fax or e-mail only until 12 February 2024, 18:00 hours (CET) (time of receipt); in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240212; 17:00 hours UTC (Coordinated Universal Time).
- A change in the form of voting to a personal absentee vote or to the authorisation of the Company-appointed proxies or other changes via the password-protected investor portal are possible until 12 February 2024, 18:00 hours (CET); in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240212; 17:00 hours UTC (Coordinated Universal Time).

Company-appointed proxies:

	<ul style="list-style-type: none"><li>• Authorisations and instructions to the Company-appointed proxies shall be issued in writing by post or fax or electronically via e-mail by no later than 12 February 2024, 18:00 hours (CET)</li><li>• in the format required by the Commission Implementing Regulation (EU) 2018/1212: 202402012; 17:00 hours UTC (Coordinated Universal Time)</li><li>• A change in the form of voting from the authorisation of the Company-appointed proxies to a personal absentee vote can only be made by the shareholder by post, fax or e-mail by no later than 12 February 2024, 18:00 hours (CET); in the format required by the Commission Implementing Regulation (EU) 2018/1212:202402012; 17:00 hours UTC (Coordinated Universal Time).</li><li>• A change in the form of voting from the authorisation of the Company-appointed proxies to a personal absentee vote can be made by the shareholder via the investor portal also during the Annual General Meeting on 13 February 2024 until the time determined by the chairman of the meeting – after prior announcement – in the context of the voting on the agenda items on the day of the Annual General Meeting; in the format required by the Commission Implementing Regulation (EU) 2018/1212: 202402013; until the time determined by the chairman of the meeting in the context of the voting on the agenda items on the day of the Annual General Meeting – after prior announcement.</li><li>• A change in the form of voting from the authorisation of the Company-appointed proxies to an authorisation of a third party can only be made by the shareholder by post, fax or e-mail by no later than 6 February 2024, 24:00 hours (CET); in the format required by the Commission Implementing Regulation (EU) 2018/1212: 202402006; 23:00 hours UTC (Coordinated Universal Time).</li><li>• Instructions or changes to instructions to the Company-appointed proxies may be issued both electronically in advance via the investor portal and also during the Annual General Meeting on 13 February 2024 in each case until the time</li></ul>
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	<p>determined by the chairman of the meeting – after prior announcement – in the context of the voting on the agenda items on the day of the Annual General Meeting.</p> <ul style="list-style-type: none"> <li>Instructions or changes to instructions to the Company-appointed proxies issued electronically via the investor portal in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240213; until the time determined by the chairman of the meeting in the context of the voting on the agenda items on the day of the Annual General Meeting – after prior announcement</li> </ul>
<b>E. Agenda – Agenda Item 1</b>	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	<p>Presentation of the approved annual financial statements as of 30 September 2023, the approved consolidated financial statements, the summarised management and group management report with a report explaining the information in accordance with section 289a and section 315a of the German Commercial Code (<i>Handelsgesetzbuch</i>, “HGB”) and the report of the Supervisory Board</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212 (brief summary):</p> <p>Presentation of the annual financial statements as of 30 September 2023, the consolidated financial statements and reports</p>
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tuigroup.com/en-en/investors/agm">www.tuigroup.com/en-en/investors/agm</a>
4. Vote	No vote
5. Alternative voting options	N/A
<b>E. Agenda – Agenda Item 2</b>	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the approval of the actions of the Executive Board
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tuigroup.com/en-en/investors/agm">www.tuigroup.com/en-en/investors/agm</a>

<p>4. Vote</p>	<p>Regarding agenda item 2.1 for the approval of the actions of Sebastian Ebel (CEO):</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 2.2 for the approval of the actions of David Burling:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 2.3 for the approval of the actions of Mathias Kiep:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 2.4 for the approval of the actions of Peter Krueger:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 2.5 for the approval of the actions of Sybille Reiss:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 2.6 for the approval of the actions of Frank Rosenberger:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>

<p>5. Alternative voting options</p>	<p>Regarding agenda item 2.1 for the approval of the actions of Sebastian Ebel (CEO):</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
	<p>Regarding agenda item 2.2 for the approval of the actions of David Burling:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
	<p>Regarding agenda item 2.3 for the approval of the actions of Mathias Kiep:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
	<p>Regarding agenda item 2.4 for the approval of the actions of Peter Krueger:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
	<p>Regarding agenda item 2.5 for the approval of the actions of Sybille Reiss:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
	<p>Regarding agenda item 2.6 for the approval of the actions of Frank Rosenberger:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>

<b>E. Agenda – Agenda Item 3</b>	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the approval of the actions of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tuigroup.com/en-en/investors/agm">www.tuigroup.com/en-en/investors/agm</a>
4. Vote	<p>Regarding agenda item 3.1 for the approval of the actions of Dr Dieter Zetsche (chairman):</p> <p style="padding-left: 40px;">binding vote</p> <p style="padding-left: 40px;">in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 3.2 for the approval of the actions of Frank Jakobi (deputy chairman):</p> <p style="padding-left: 40px;">binding vote</p> <p style="padding-left: 40px;">in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 3.3 for the approval of the actions of Ingrid-Helen Arnold:</p> <p style="padding-left: 40px;">binding vote</p> <p style="padding-left: 40px;">in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 3.4 for the approval of the actions of Sonja Austermühle:</p> <p style="padding-left: 40px;">binding vote</p> <p style="padding-left: 40px;">in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>



<p>Regarding agenda item 3.5 for the approval of the actions of Christian Baier:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
<p>Regarding agenda item 3.6 for the approval of the actions of Andreas Barczewski:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
<p>Regarding agenda item 3.7 for the approval of the actions of Peter Bremme:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
<p>Regarding agenda item 3.8 for the approval of the actions of María Garaña Corces:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
<p>Regarding agenda item 3.9 for the approval of the actions of Dr Jutta A. Dönges:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
<p>Regarding agenda item 3.10 for the approval of the actions of Prof. Dr Edgar Ernst:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>

	<p>Regarding agenda item 3.11 for the approval of the actions of Wolfgang Flintermann:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 3.12 for the approval of the actions of Stefan Heinemann:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 3.13 for the approval of the actions of Janina Kugel:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 3.14 for the approval of the actions of Coline Lucille McConville:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 3.15 for the approval of the actions of Helena Murano:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 3.16 for the approval of the actions of Mark Muratovic:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>

	<p>Regarding agenda item 3.17 for the approval of the actions of Anette Stempel:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 3.18 for the approval of the actions of Joan Trián Riu:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 3.19 for the approval of the actions of Tanja Viehl:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 3.20 for the approval of the actions of Stefan Weinhofer:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
<p>5. Alternative voting options</p>	<p>Regarding agenda item 3.1 for the approval of the actions of Dr Dieter Zetsche (chairman):</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p> <p>Regarding agenda item 3.2 for the approval of the actions of Frank Jakobi (deputy chairman):</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>

Regarding agenda item 3.3 for the approval of the actions of Ingrid-Helen Arnold:

vote in favour, vote against, abstention, blank

in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL

Regarding agenda item 3.4 for the approval of the actions of Sonja Austermühle:

vote in favour, vote against, abstention, blank

in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL

Regarding agenda item 3.5 for the approval of the actions of Christian Baier:

vote in favour, vote against, abstention, blank

in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL

Regarding agenda item 3.6 for the approval of the actions of Andreas Barczewski:

vote in favour, vote against, abstention, blank

in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL

Regarding agenda item 3.7 for the approval of the actions of Peter Bremme:

vote in favour, vote against, abstention, blank

in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL

Regarding agenda item 3.8 for the approval of the actions of María Garaña Corces:

vote in favour, vote against, abstention, blank

in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL

	<p>Regarding agenda item 3.9 for the approval of the actions of Dr Jutta A. Dönges:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
	<p>Regarding agenda item 3.10 for the approval of the actions of Prof. Dr Edgar Ernst:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
	<p>Regarding agenda item 3.11 for the approval of the actions of Wolfgang Flintermann:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
	<p>Regarding agenda item 3.12 for the approval of the actions of Stefan Heinemann:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
	<p>Regarding agenda item 3.13 for the approval of the actions of Janina Kugel:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
	<p>Regarding agenda item 3.14 for the approval of the actions of Coline Lucille McConville:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>

	<p>Regarding agenda item 3.15 for the approval of the actions of Helena Murano:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
	<p>Regarding agenda item 3.16 for the approval of the actions of Mark Muratovic:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
	<p>Regarding agenda item 3.17 for the approval of the actions of Anette Stempel:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
	<p>Regarding agenda item 3.18 for the approval of the actions of Joan Trían Riu:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
	<p>Regarding agenda item 3.19 for the approval of the actions of Tanja Viehl:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
	<p>Regarding agenda item 3.20 for the approval of the actions of Stefan Weinhofer:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>

<b>E. Agenda – Agenda Item 4</b>	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the appointment of the auditor
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tuigroup.com/en-en/investors/agm">www.tuigroup.com/en-en/investors/agm</a>
4. Vote	binding vote  in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	vote in favour, vote against, abstention, blank  in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL
<b>E. Agenda – Agenda Item 5</b>	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on the authorisation of the Executive Board to increase the share capital (Authorised Capital 2024/I) of the Company with the option to disapply shareholders' pre-emption rights in accordance with, inter alia, sections 203 (2), 186 (3) sentence 4 AktG, while cancelling the previous authorisations pursuant to the Article 4 (4) (Authorised Capital 2018) and Article 4 (5) (Authorised Capital 2022/I) of the Charter (amendment to the Charter)  in the format required by the Commission Implementing Regulation (EU) 2018/1212 (brief summary): Resolution on the creation of Authorised Capital 2024/I with the authorisation to disapply shareholders' pre-emption rights, while cancelling Authorised Capital 2018 and Authorised Capital 2022/I (amendment to the Charter)
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tuigroup.com/en-en/investors/agm">www.tuigroup.com/en-en/investors/agm</a>
4. Vote	binding vote  in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV

5.	Alternative voting options	<p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
<b>E. Agenda – Agenda Item 6</b>		
1.	Unique identifier of the agenda item	6
2.	Title of the agenda item	<p>Resolution on the authorisation of the Executive Board to increase the share capital (Authorised Capital 2024/II) of the Company with the option to disapply pre-emption rights, including utilisation in return for contributions in kind and to issue new registered shares to employees, while cancelling Authorised Capital 2022/II, and the restatement of Article 4 (7) of the Charter (amendment to the Charter)</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212 (brief summary): Resolution on the creation of Authorised Capital 2024/II with the authorisation to disapply pre-emption rights, while cancelling Authorised Capital 2022/II (amendment to the Charter)</p>
3.	Uniform Resource Locator (URL) of the materials	<a href="http://www.tuigroup.com/en-en/investors/agm">www.tuigroup.com/en-en/investors/agm</a>
4.	Vote	<p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
5.	Alternative voting options	<p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
<b>E. Agenda – Agenda Item 7</b>		
1.	Unique identifier of the agenda item	7
2.	Title of the agenda item	<p>Resolution on the authorisation of the Executive Board to issue convertible bonds, bonds with warrants, profit-sharing rights or income bonds (or combinations thereof) with the option to disapply pre-emption rights pursuant to, inter alia, section 221 (4) and section 186 (3) sentence 4 AktG as well as resolution on the creation of a conditional capital (Conditional Capital 2024), while cancelling</p>



	<p>the previous conditional capitals pursuant to Article 4 (6) (Conditional Capital 2016), Article 4 (8) (WSF Silent Participation I), Article 4 (10) (Conditional Capital 2022/I) and Article 4 (11) (Conditional Capital 2022/II) of the Charter (amendment to the Charter)</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212 (brief summary): Resolution on the authorisation of the Executive Board to issue convertible bonds, bonds with warrants, profit-sharing rights or income bonds (or combinations thereof) with the option to disapply pre-emption rights as well as the creation of Conditional Capital 2024, while cancelling Conditional Capital 2016, the conditional capital pursuant to Article 4 (8) (WSF Silent Participation I), Conditional Capital 2022/I and Conditional Capital 2022/II (amendment to the Charter)</p>
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tuigroup.com/en-en/investors/agm">www.tuigroup.com/en-en/investors/agm</a>
4. Vote	<p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
5. Alternative voting options	<p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
<b>E. Agenda – Agenda Item 8</b>	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the election of Supervisory Board members
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tuigroup.com/en-en/investors/agm">www.tuigroup.com/en-en/investors/agm</a>
4. Vote	<p>Regarding agenda item 8.1 for the election of Ingrid-Helen Arnold:</p> <p style="text-align: center;">binding vote</p>

	<p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 8.2 for the election of María Garaña Corces:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>

	<p>Regarding agenda item 8.3 for the election of Coline Lucille McConville:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
	<p>Regarding agenda item 8.4 for the election of Joan Trián Riu:</p> <p>binding vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
<p>5. Alternative voting options</p>	<p>Regarding agenda item 8.1 for the election of Ingrid-Helen Arnold:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
	<p>Regarding agenda item 8.2 for the election of María Garaña Corces:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
	<p>Regarding agenda item 8.3 for the election of Coline Lucille McConville:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>

	<p>Regarding agenda item 8.4 for the election of Joan Trián Riu:</p> <p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
<b>E. Agenda – Agenda Item 9</b>	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	<p>Resolution on the approval of the remuneration report for the financial year that ended on 30 September 2023 prepared and audited pursuant to section 162 AktG</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212 (brief summary): Approval of the remuneration report for the financial year that ended on 30 September 2023</p>
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tuigroup.com/en-en/investors/agm">www.tuigroup.com/en-en/investors/agm</a>
4. Vote	<p>advisory vote</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: AV</p>
5. Alternative voting options	<p>vote in favour, vote against, abstention, blank</p> <p>in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
<b>E. Agenda – Agenda Item 10</b>	

1.	Unique identifier of the agenda item	10
2.	Title of the agenda item	Resolution on the approval of the remuneration system for the Executive Board members
3.	Uniform Resource Locator (URL) of the materials	<a href="http://www.tuigroup.com/en-en/investors/agm">www.tuigroup.com/en-en/investors/agm</a>
4.	Vote	advisory vote  in the format required by the Commission Implementing Regulation (EU) 2018/1212: AV
5.	Alternative voting options	vote in favour, vote against, abstention, blank  in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL
<b>E. Agenda – Agenda Item 11</b>		
1.	Unique identifier of the agenda item	11
2.	Title of the agenda item	Resolution on the cancellation of admission of the TUI AG shares to the premium listing segment of the Official List maintained by the UK Financial Conduct Authority and to trading on the Main Market for listed securities of the London Stock Exchange in the United Kingdom
3.	Uniform Resource Locator (URL) of the materials	<a href="http://www.tuigroup.com/en-en/investors/agm">www.tuigroup.com/en-en/investors/agm</a>
4.	Vote	binding vote  in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	vote in favour, vote against, abstention, blank  in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – supplementary motions</b>		
1.	Object of deadline	putting items on the agenda
2.	Applicable issuer deadline	13 January 2024, 24:00 hours (CET)  in the format required by the Commission Implementing Regulation (EU) 2018/1212:

	20240113; 23:00 hours UTC (Coordinated Universal Time)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – counter-motions and election proposals prior to the Annual General Meeting</b>	
1. Object of deadline	submission of counter-motions on a specific agenda item and of election proposals
2. Applicable issuer deadline	29 January 2024, 24:00 hours (CET)  in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240129; 23:00 hours UTC (Coordinated Universal Time);

<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – statements</b>	
1. Object of deadline	submission of statements regarding the agenda items prior to the Annual General Meeting by way of electronic communication
2. Applicable issuer deadline	7 February 2024, 24:00 hours (CET)  in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240207; 23:00 hours UTC (Coordinated Universal Time)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – motions and election proposals during the Annual General Meeting</b>	
1. Object of deadline	submission of motions and election proposals by way of video communication in the meeting
2. Applicable issuer deadline	13 February 2024, during the Annual General Meeting in accordance with the specifications of the chairman of the meeting  in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240213; during the Annual General Meeting in accordance with the specifications of the chairman of the meeting
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – right to speak and to request information</b>	
1. Object of deadline	right to speak for shareholders and their proxies connected electronically to the meeting by means of video communication at the meeting and right to request information regarding the Company's affairs by way of electronic communication
2. Applicable issuer deadline	13 February 2024, during the Annual General Meeting in accordance with the specifications of the chairman of the meeting  in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240213; during the Annual General Meeting in accordance with the specifications of the chairman of the meeting

<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – requests according to section 131 (4) sentences 1, 2 AktG</b>		
1.	Object of deadline	transmission of the request to provide a shareholder with information in the Annual General Meeting which has been given outside of the Annual General Meeting to another shareholder due to his status as a shareholder, by way of electronic communication
2.	Applicable issuer deadline	13 February 2024, during the Annual General Meeting in accordance with the specifications of the chairman of the meeting  in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240213; during the Annual General Meeting
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – requests according to section 131 (5) sentences 1, 2 AktG</b>		
1.	Object of deadline	transmission of a shareholder’s request to record questions raised by the shareholder who was rejected information and the reason for the rejection in the minutes of the meeting, by way of electronic communication
2.	Applicable issuer deadline	13 February 2024, during the Annual General Meeting in accordance with the specifications of the chairman of the meeting  in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240213; during the Annual General Meeting
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – filing of objections against resolutions passed by the General Meeting</b>		
1.	Object of deadline	filing of objections against resolutions passed by the Annual General Meeting by way of electronic means
2.	Applicable issuer deadline	on 13 February 2024 from the opening of the Annual General Meeting up to its closing by the chairman of the meeting  in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240213; from the opening of the Annual General Meeting up to its closing by the chairman of the meeting
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – requests according to section 129 (5) AktG</b>		



1. Object of deadline	transmission of the request for confirmation on whether and how votes were counted
2. Applicable issuer deadline	13 March 2024, 24:00 hours (CET) in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20240313; 23:00 hours UTC (Coordinated Universal Time)

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\*The term "participation" is used here exclusively within the meaning of the Commission Implementing Regulation (EU) 2018/1212 and is not identical with participation within the meaning of section 118 AktG.