



## Items on the agenda for the 2020 Annual General Meeting that do not require resolution

Item 1 on the agenda (Presentation of the approved annual financial statements as of 30 September 2019, the approved consolidated financial statements, the summarised management and group management report with a report explaining the information in accordance with section 289a (1) and section 315a (1) of the German Commercial Code (Handelsgesetzbuch; HGB) and the report of the Supervisory Board)

The Supervisory Board approved the annual financial statements for TUI AG as at 30 September 2019, which were presented to it by the Executive Board, on 11 December 2019. The annual financial statements have thus been approved in accordance with section 172 of the German Stock Corporation Act (Aktiengesetz; AktG). No circumstances therefore exist that would necessitate one-off approval of the annual financial statements by the Annual General Meeting. No resolution will therefore be passed by the Annual General Meeting on the annual financial statements. The consolidated financial statements as of 30 September 2019 were also approved by the Supervisory Board on 11 December 2019. Pursuant to sections 172 sentence 1, 173 (1) AktG, the Annual General Meeting is not required to pass a resolution in this regard either. The other documents set out above are, pursuant to section 176 (1) sentence 1 AktG, also merely to be available for inspection at the Annual General Meeting, without any resolution being required in this respect.