

TUI GROUP KEY FIGURES FY 2024

Revenue

€ million	2024	2023 adjusted	Var. %
Hotels & Resorts	1,152.4	1,032.5	+ 11.6
Cruises	840.1	656.0	+ 28.1
TUI Musement	931.0	770.0	+ 20.9
Holiday Experiences	2,923.5	2,458.5	+ 18.9
Northern Region	8,546.7	7,722.9	+ 10.7
Central Region	8,336.9	7,329.7	+ 13.7
Western Region	3,349.3	3,142.8	+ 6.6
Markets + Airline	20,232.9	18,195.4	+ 11.2
All other segments	10.9	11.9	- 8.7
TUI Group	23,167.3	20,665.9	+ 12.1
TUI Group (at constant currency)	22,996.0	20,665.9	+ 11.3

Underlying EBIT

€ million	2024	2023 adjusted	Var. %
Hotels & Resorts	668.4	549.5	+ 21.6
Cruises	374.3	236.0	+ 58.6
TUI Musement	49.2	36.0	+ 36.7
Holiday Experiences	1,091.9	821.5	+ 32.9
Northern Region	165.4	71.5	+ 131.4
Central Region	128.1	88.1	+ 45.5
Western Region	10.3	78.5	- 86.9
Markets + Airline	303.9	238.0	+ 27.7
All other segments	- 99.6	- 82.3	- 20.9
TUI Group	1,296.2	977.2	+ 32.6
TUI Group (at constant currency)	1,322.8	977.2	+ 35.4

EBIT

€ million	2024	2023 adjusted	Var. %
Hotels & Resorts	669.6	555.5	+ 20.5
Cruises	374.3	236.0	+ 58.6
TUI Musement	43.8	23.9	+ 83.2
Holiday Experiences	1,087.6	815.5	+ 33.4
Northern Region	159.6	151.8	+ 5.1
Central Region	126.0	83.6	+ 50.8
Western Region	8.5	76.7	- 89.0
Markets + Airline	294.0	312.0	- 5.8
All other segments	- 106.4	- 128.1	+ 17.0
TUI Group	1,275.3	999.3	+ 27.6

Consolidated Income Statement of TUI AG for the period from 1 Oct 2023 to 30 Sep 2024

€ million	2024	2023	Var. %
Revenue	23,167.3	20,665.9	+12.1
Cost of sales	21,221.2	19,052.9	+11.4
Gross profit	1,946.1	1,613.0	+20.7
Administrative expenses	1,045.8	1,015.6	+3.0
Other income	14.4	37.6	- 61.8
Other expenses	17.1	32.0	- 46.6
Impairment (+) / Reversals (-) of impairment of financial assets	- 0.9	18.4	n. a.
Financial income	109.7	87.6	+25.2
Financial expenses	518.3	533.6	- 2.9
Share of result of investments accounted for using the equity method	371.7	407.2	- 8.7
Impairment (+) / Reversals of impairment (-) of net investments in joint ventures and associates	0.2	- 5.4	n. a.
Earnings before income taxes	861.4	551.2	+56.3
Income taxes (expense (+), income (-))	154.0	95.5	+61.3
Group profit	707.4	455.7	+55.2
Group profit attributable to shareholders of TUI AG	507.1	305.8	+65.8
Group profit attributable to non-controlling interest	200.3	149.9	+33.6

Consolidated Statement of Financial Position of TUI AG as at 30 Sep 2024

€ million	Notes	30 Sep 2024	30 Sep 2023
Assets			
Goodwill	(12)	2,998.7	2,949.2
Other intangible assets	(13)	589.6	538.0
Property, plant and equipment	(14)	3,697.4	3,480.3
Right-of-use assets	(15)	2,538.7	2,763.4
Investments in joint ventures and associates	(16)	1,507.5	1,198.2
Trade and other receivables	(17), (39)	131.7	74.7
Derivative financial instruments	(39)	16.7	10.3
Other financial assets	(39)	11.2	10.8
Touristic payments on account	(18)	168.8	152.5
Other non-financial assets	(19)	81.2	100.7
Income tax assets		17.2	17.2
Deferred tax assets	(20)	389.2	310.6
Non-current assets		12,148.0	11,605.9
Inventories	(21)	66.4	62.1
Trade and other receivables	(17), (39)	1,145.7	1,090.4
Derivative financial instruments	(39)	14.1	258.2
Other financial assets	(39)	53.4	48.6
Touristic payments on account	(18)	917.3	787.4
Other non-financial assets	(19)	188.6	129.9
Income tax assets		35.0	41.0
Cash and cash equivalents	(22), (39)	2,848.2	2,060.3
Assets held for sale	(23)	-	68.6
Current assets		5,268.8	4,546.5
Total assets		17,416.7	16,152.4

Consolidated Statement of Financial Position of TUI AG as at 30 Sep 2024

€ million	Notes	30 Sep 2024	30 Sep 2023
Equity and liabilities			
Subscribed capital	(24)	507.4	507.4
Capital reserves	(25)	7,980.4	9,090.1
Revenue reserves	(26)	- 7,531.5	- 8,474.6
Equity before non-controlling interest		956.4	1,122.9
Non-controlling interest	(28)	817.9	824.3
Equity		1,774.3	1,947.2
Pension provisions and similar obligations	(29)	630.7	637.1
Other provisions	(30)	884.6	848.5
Non-current provisions		1,515.3	1,485.7
Financial liabilities	(31), (39)	1,543.6	1,198.5
Lease liabilities	(31), (39)	2,057.4	2,216.9
Derivative financial instruments	(39)	44.1	1.7
Other financial liabilities	(39)	43.3	2.6
Other non-financial liabilities	(33)	297.5	252.9
Income tax liabilities		8.5	11.0
Deferred tax liabilities	(20)	103.2	159.0
Non-current liabilities		4,097.7	3,842.6
Non-current provisions and liabilities		5,613.0	5,328.3
Pension provisions and similar obligations	(39)	33.7	33.3
Other provisions	(30)	445.7	333.4
Current provisions		479.3	366.7
Financial liabilities	(31), (39)	358.8	98.5
Lease liabilities	(31), (39)	582.4	701.2
Trade payables	(39)	3,393.2	3,373.7
Derivative financial instruments	(39)	415.3	35.3
Other financial liabilities	(39)	125.1	121.8
Touristic advance payments received	(32)	4,017.1	3,530.2
Other non-financial liabilities	(33)	557.6	534.1
Income tax liabilities		100.5	113.8
Current liabilities		9,550.0	8,508.6
Liabilities related to assets held for sale	(34)	-	1.6
Current provisions and liabilities		10,029.3	8,876.9
Total equity, liabilities and provisions		17,416.7	16,152.4