

DGAP Voting Rights Announcement: TUI AG

Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

05.08.2021 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	TUI AG
Street:	Karl-Wiechert-Allee 4
Postal code:	30625
City:	Hannover Germany
Legal Entity Identifier (LEI):	529900SL2WSPV293B552

2. Reason for notification

	Acquisition/disposal of shares with voting rights
X	Acquisition/disposal of instruments
	Change of breakdown of voting rights
X	Other reason: non-applying of trading book exemption according to sec. 36 para. 1 WpHG

3. Details of person subject to the notification obligation

Legal entity: Société Générale S.A. City of registered office, country: Paris, France
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4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

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5. Date on which threshold was crossed or reached:

29 Jul 2021

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	0.18 %	4.90 %	5.09 %	1099393634
Previous notification	0 %	0 %	0 %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG000	1889258	100000	0.17 %	0.01 %
Total	1989258		0.18 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Right to recall lent securities	N/A	N/A	5406007	0.49 %
Convertible Bonds	16.04.2028	16.04.2028	7999105	0.73 %
Certificates	20.08.2021-24.08.2022	20.08.2021-24.08.2022	6026031	0.55 %
		Total	19431143	1.77 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
OTC Call Options on Basket	03.01.2033	Until 03.01.2033	Cash	2215375	0.20 %
Certificates	03.01.2033	Until 03.01.2033	Cash	85392	0.01 %
Certificates	17.06.2022	17.06.2022	Cash	236000	0.02 %
Contracts For Difference	N/A	N/A	Cash	3238691	0.29 %
OTC Call Options	17.09.2021-03.01.2033	Until 17.09.2021-03.01.2033	Cash	9543284	0.87 %
OTC Call Options	17.09.2021-18.03.2022	17.09.2021-18.03.2022	Cash	727590	0.07 %
OTC Put Options	17.09.2021-03.01.2033	Until 17.09.2021-03.01.2033	Cash	2234638	0.20 %
OTC Put Options	17.12.2021	17.12.2021	Cash	8099	0 %
OTC Put Options	16.12.2022	Until 16.12.2022	Physical	366205	0.03 %
Listed Put Options	17.12.2021-16.12.2022	Until 17.12.2021-16.12.2022	Physical	3588000	0.33 %
Listed Call Warrants	17.09.2021-03.01.2033	Until 17.09.2021-03.01.2033	Cash	9243854	0.84 %
Listed Call Warrants	17.09.2021-18.03.2022	17.09.2021-18.03.2022	Cash	760561	0.07 %
Listed Put Warrants	17.09.2021-03.01.2033	Until 17.09.2021-03.01.2033	Cash	2234638	0.20 %

Listed Put Warrants	17.12.2021	17.12.2021	Cash	8099	0 %
			Total	34490426	3.14 %

8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Société Générale S.A.	%	%	%
Société Générale Effekten GmbH	%	%	%
-	%	%	%
Société Générale S.A.	%	%	%
SG AMERICAS Securities Holdings, LLC	%	%	%
SG AMERICAS Securities, LLC	%	%	%

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

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Date

03 Aug 2021

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Archive at www.dgap.de

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English

Company:

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End of News

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