

DGAP Voting Rights Announcement: TUI AG

Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

20.01.2021 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	TUI AG
Street:	Karl-Wiechert-Allee 4
Postal code:	30625
City:	Hannover Germany
Legal Entity Identifier (LEI):	529900SL2WSPV293B552

2. Reason for notification

	Acquisition/disposal of shares with voting rights
	Acquisition/disposal of instruments
	Change of breakdown of voting rights
X	Other reason: Subscription of new shares from a rights offering

3. Details of person subject to the notification obligation

Legal entity: Barclays Plc City of registered office, country: London, United Kingdom
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4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

Barclays Bank Ireland PLC
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5. Date on which threshold was crossed or reached:

13 Jan 2021
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6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	8.73 %	0.20 %	8.92 %	1099393634
Previous notification	n/a %	n/a %	n/a %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG000	0	95939193	0.00 %	8.73 %
Total	95939193		8.73 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Right to recall (Loan)	n/a	n/a	630000	0.06 %
Options	17/12/2021	n/a	200617	0.02 %
		Total	830617	0.08 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
CFD	n/a	n/a	Cash	544923	0.05 %
Equity Swap	25/10/2021 - 04/04/2022	n/a	Cash	500000	0.05 %
Portfolio Swap	19/04/2021 - 01/06/2023	n/a	Cash	299663	0.03 %
			Total	1344586	0.12 %

8. Information in relation to the person subject to the notification obligation

<input type="checkbox"/>	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
<input checked="" type="checkbox"/>	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Barclays Plc	%	%	%
Barclays Bank Plc	%	%	%
Barclays Bank Ireland Plc	8.69 %	%	8.69 %
-	%	%	%
Barclays Plc	%	%	%
Barclays Bank Plc	%	%	%
Barclays Capital Securities Ltd	%	%	%

9. In case of proxy voting according to Sec. 34 para. 3 WpHG  
(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Notification is as a result of the subscription of new shares legally owned by the Bank which have been registered in Germany on the 13th of January 2021.

Date

19 Jan 2021

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20.01.2021 CET/CEST The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.

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Language: English  
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End of News DGAP News Service

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