

DGAP Voting Rights Announcement: TUI AG

Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

20.01.2021 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings**1. Details of issuer**

Name:	TUI AG
Street:	Karl-Wiechert-Allee 4
Postal code:	30625
City:	Hannover Germany
Legal Entity Identifier (LEI):	529900SL2WSPV293B552

2. Reason for notification

	Acquisition/disposal of shares with voting rights
	Acquisition/disposal of instruments
	Change of breakdown of voting rights
X	Other reason: Subscription of new shares from a rights offering Non-applying of trading book exemption according to sec. 36 para. 1 WpHG

3. Details of person subject to the notification obligation

Legal entity: Bank of America Corporation
City of registered office, country: Wilmington, DE, United States of America (USA)

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

BofA Securities Europe SA

5. Date on which threshold was crossed or reached:

13 Jan 2021

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	8.76 %	0.68 %	9.44 %	1099393634
Previous notification	n/a %	n/a %	n/a %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG000	0	96335250	0.00 %	8.76 %
US8990451085	0	3037	0.00 %	0 %
Total	96338287		8.76 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Right to Recall	N/A	N/A	1873894	0.17 %
Rights of Use	N/A	N/A	6718	0 %
		Total	1880612	0.17 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Swaps	20/01/2021 - 29/12/2023	N/A	Cash	5545816	0.50 %
			Total	5545816	0.50 %

8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Bank of America Corporation	%	%	%
NB Holdings Corporation	%	%	%
BofAML Jersey Holdings Limited	%	%	%
BofAML EMEA Holdings 2 Limited	%	%	%
ML UK Capital Holdings Limited	%	%	%
Merrill Lynch International	%	%	%
-	%	%	%
Bank of America Corporation	%	%	%
NB Holdings Corporation	%	%	%

Merrill Lynch International, L.L.C.	%	%	%
Merrill Lynch Group Holdings I, L.L.C.	%	%	%
BofA Securities Europe SA	8.70 %	%	8.71 %
-	%	%	%
Bank of America Corporation	%	%	%
NB Holdings Corporation	%	%	%
BofA Securities, Inc	%	%	%
-	%	%	%
Bank of America Corporation	%	%	%
NB Holdings Corporation	%	%	%
BAC North America Holding Company	%	%	%
Bank of America, National Association	%	%	%
-	%	%	%
Bank of America Corporation	%	%	%
NB Holdings Corporation	%	%	%
BAC North America Holding Company	%	%	%
Merrill Lynch, Pierce, Fenner & Smith Incorporated	%	%	%
Managed Account Advisors LLC	%	%	%
-	%	%	%
Bank of America Corporation	%	%	%
NB Holdings Corporation	%	%	%
BofA Securities, Inc	%	%	%
Merrill Lynch Professional Clearing Corp.	%	%	%

9. In case of proxy voting according to Sec. 34 para. 3 WpHG
(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Notification is as a result of the subscription of new shares legally owned by the Bank which have been registered in Germany on the 13th of January 2021.

Date

18 Jan 2021

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English

Company:

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End of News

DGAP News Service

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