

TUI AG (TUI)

TUI AG: Notification and public disclosure of transactions by Persons Discharging Managerial Responsibilities and Persons Closely Associated with them

18-Jan-2021 CET/CEST

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TUI AG

Notification and public disclosure of transactions by Persons Discharging Managerial Responsibilities and Persons Closely Associated with them

18 January 2021

TUI AG (the **Company**) hereby notifies the market of the transaction of which it has been notified under Article 19.1 of the EU Market Abuse Regulation (**MAR**).

As announced by the Company on 7 January 2021, the Subscription Rights are being traded on the regulated market of the Hanover Stock Exchange and the Open Market of the Frankfurt Stock Exchange from 8 January 2021 through 22 January 2021. Subscription Rights, settled in the form of depositary interests (DI Pre-Emptive Rights), are being traded on a multilateral trading facility at the London Stock Exchange from 12 January 2021 through 22 January 2021.

The following is a confirmation of the transactions relating to the acquisition of shares, by way of exercise of Subscription Rights, by persons who are required to notify the Company under Article 19.1 of MAR.

The attached notification, made in accordance with the requirements of MAR, give further detail.

The Prospectus, setting out the full details of the Offering, including a full timetable of key dates, has been approved by the German Federal Financial Supervisory Authority (**BaFin**) and passported into the United Kingdom. The Prospectus is available on the Company's website (<https://www.tuigroup.com/en-en/investors/capital-increase>) as well as on the website of BaFin (www.bafin.de) and the website of the European Securities and Markets Authority (<https://registers.esma.europa.eu/publication/>). The information in this announcement should be read in conjunction with the Prospectus.

All capitalised terms used but not otherwise defined in this announcement including the important notices below have the meaning set out in the Prospectus. This announcement is made in accordance with Article 19.3 of MAR.

NOTIFICATION AND PUBLIC DISCLOSURE OF TRANSACTIONS BY PERSONS DISCHARGING MANAGERIAL RESPONSIBILITIES AND PERSONS CLOSELY ASSOCIATED WITH THEM

1	Details of the person discharging managerial responsibilities/person closely associated	
a)	Name	Stefan Heinemann

2	Reason for the notification							
a)	Position/status	Member of the Supervisory Board						
b)	Initial notification/Amendment	Initial Notification						
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor							
a)	Name	TUI AG						
b)	LEI	529900SL2WSPV293B552						
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted							
a)	Description of the financial instrument, type of instrument Identification code	Ordinary registered shares of €1.00 each ISIN: DE000TUAG000						
b)	Nature of the transaction	Acquisition of shares by exercising Subscription Rights pursuant to the capital increase rights issue						
c)	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>1.07 EUR</td> <td>3,448 shares</td> </tr> <tr> <td>1.07 EUR</td> <td>1,477 shares</td> </tr> </tbody> </table>	Price(s)	Volume(s)	1.07 EUR	3,448 shares	1.07 EUR	1,477 shares
Price(s)	Volume(s)							
1.07 EUR	3,448 shares							
1.07 EUR	1,477 shares							
d)	Aggregated information - Aggregated volume - Price	Aggregated volume: 4,925 shares / 5,269.75 EUR Price: 1.07 EUR						
e)	Date of the transaction	2021-01-13						
f)	Place of the transaction	Regulated market of the Hanover Stock Exchange						

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The Securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The Securities have not been, and will not be, registered under the Securities Act. There will be no public offer of securities in the United States.

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LEI Code: 529900SL2WSPV293B552

OAM Categories: 3.1. Additional regulated information required to be disclosed under the laws of a Member State

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End of Announcement

EQS News Service
