

TUI GROUP KEY FIGURES FY 2022

Revenue

€ million	2022	2021	Var. %
Hotels & Resorts	806.2	440.5	+ 83.0
Cruises	331.5	27.0	n. a.
TUI Musement	517.2	116.7	+ 343.4
Holiday Experiences	1,654.9	584.1	+ 183.3
Northern Region	6,320.2	807.7	+ 682.5
Central Region	5,773.5	2,322.9	+ 148.5
Western Region	2,712.6	976.1	+ 177.9
Markets & Airlines	14,806.3	4,106.7	+ 260.5
All other segments	83.8	40.8	+ 105.5
TUI Group	16,544.9	4,731.6	+ 249.7
TUI Group (at constant currency)	16,414.0	4,724.6	+ 247.4

Underlying EBIT

€ million	2022	2021	Var. %
Hotels & Resorts	480.6	- 152.7	n. a.
Cruises	0.8	- 277.5	n. a.
TUI Musement	23.2	- 105.3	n. a.
Holiday Experiences	504.6	- 535.4	n. a.
Northern Region	- 101.6	- 965.8	+ 89.5
Central Region	87.8	- 328.6	n. a.
Western Region	- 31.5	- 176.6	+ 82.1
Markets & Airlines	- 45.3	- 1,470.9	+ 96.9
All other segments	- 50.5	- 69.1	+ 26.9
TUI Group	408.7	- 2,075.5	n. a.

EBIT

€ million	2022	2021	Var. %
Hotels & Resorts	478.8	39.4	n. a.
Cruises	0.8	- 277.5	n. a.
TUI Musement	5.9	- 127.3	n. a.
Holiday Experiences	485.4	- 365.4	n. a.
Northern Region	- 137.6	- 995.1	+ 86.2
Central Region	65.8	- 297.3	n. a.
Western Region	- 29.3	- 236.6	+ 87.6
Markets & Airlines	- 101.1	- 1,528.9	+ 93.4
All other segments	- 64.4	- 118.5	+ 45.7
TUI Group	320.0	- 2,012.8	n. a.

Consolidated Income Statement of TUI AG for the period from 1 Oct 2021 to 30 Sep 2022

€ million	Notes	2022	2021
Revenue	(1)	16,544.9	4,731.6
Cost of sales	(2)	15,613.3	5,955.4
Gross profit / loss		931.7	- 1,223.8
Administrative expenses	(2)	746.3	840.5
Other income	(3)	52.2	250.6
Other expenses	(3)	1.7	11.5
Impairment (+) / Reversals of impairment (-) of financial assets	(41)	7.3	- 38.0
Financial income	(4)	35.9	27.3
Financial expenses	(5)	509.5	464.1
Share of result of investments accounted for using the equity method	(6)	100.7	- 232.7
Impairment (+) / Reversals of impairment (-) of net investments in joint ventures and associates	(6)	1.6	5.0
Earnings before income taxes		- 145.9	- 2,461.7
Income taxes (expense (+), income (-))	(7)	66.7	19.2
Group loss		- 212.6	- 2,480.9
Group loss attributable to shareholders of TUI AG	(8)	- 277.3	- 2,467.2
Group profit / loss attributable to non-controlling interest	(9)	64.6	- 13.8

Consolidated Statement of Financial Position of TUI AG as at 30 Sep 2022

€ million	Notes	30 Sep 2022	30 Sep 2021
Assets			
Goodwill	(12)	2,970.6	2,993.1
Other intangible assets	(13)	507.6	498.6
Property, plant and equipment	(14)	3,400.9	3,159.3
Right-of-use assets	(15)	2,971.5	3,009.2
Investments in joint ventures and associates	(16)	785.4	640.5
Trade and other receivables	(17), (41)	131.6	308.7
Derivative financial instruments	(41)	26.6	8.9
Other financial assets	(41)	10.6	12.3
Touristic payments on account	(18)	138.0	107.6
Other non-financial assets	(19)	169.7	183.4
Income tax assets		17.2	9.6
Deferred tax assets	(20)	222.0	291.1
Non-current assets		11,351.7	11,222.3
Inventories	(21)	56.1	42.8
Trade and other receivables	(17), (41)	1,011.8	471.6
Derivative financial instruments	(41)	232.5	53.4
Other financial assets	(41)	85.8	12.1
Touristic payments on account	(18)	619.6	508.6
Other non-financial assets	(19)	135.4	106.7
Income tax assets		23.1	57.7
Cash and cash equivalents	(22), (41)	1,736.9	1,583.9
Assets held for sale	(23)	2.7	96.5
Current assets		3,903.8	2,933.3
Total assets		15,255.5	14,155.7

Consolidated Statement of Financial Position of TUI AG as at 30 Sep 2022

€ million	Notes	30 Sep 2022	30 Sep 2021
Equity and liabilities			
Subscribed capital	(24)	1,785.2	1,099.4
Capital reserves	(25)	6,085.9	5,249.6
Revenue reserves	(26)	- 8,432.7	- 8,525.7
Silent participation	(27)	420.0	1,091.0
Equity before non-controlling interest		- 141.6	- 1,085.8
Non-controlling interest	(29)	787.3	667.3
Equity		645.7	- 418.4
Non-current provisions and liabilities			
Pension provisions and similar obligations	(30)	568.2	901.9
Other provisions	(31)	755.0	763.6
Non-current provisions		1,323.2	1,665.5
Financial liabilities	(32), (41)	1,731.4	3,036.1
Lease liabilities	(32), (41)	2,508.7	2,606.1
Derivative financial instruments	(41)	3.2	10.9
Other financial liabilities	(33), (41)	2.8	5.9
Other non-financial liabilities	(35)	165.2	206.3
Income tax liabilities		11.1	56.4
Deferred tax liabilities	(20)	121.2	123.3
Non-current liabilities		4,543.8	6,045.1
Non-current provisions and liabilities		5,867.0	7,710.5
Current provisions and liabilities			
Pension provisions and similar obligations	(30)	33.1	33.2
Other provisions	(31)	541.0	539.5
Current provisions		574.2	572.7
Financial liabilities	(32), (41)	319.9	284.6
Lease liabilities	(32), (41)	698.8	623.3
Trade payables	(41)	3,316.5	2,052.4
Derivative financial instruments	(41)	57.5	12.9
Other financial liabilities	(33), (41)	174.6	313.0
Touristic advance payments received	(34)	2,998.9	2,379.4
Other non-financial liabilities	(35)	519.9	518.0
Income tax liabilities		82.3	56.7
Current liabilities		8,168.6	6,240.3
Liabilities related to assets held for sale	(36)	-	50.6
Current provisions and liabilities		8,742.7	6,863.6
Total equity, liabilities and provisions		15,255.5	14,155.7