

## Financial position of TUI Group as at 30 Jun 2020

€ million	30 Jun 2020	30 Sep 2019 adjusted
<b>Assets</b>		
Goodwill	2,914.7	3,009.2
Other intangible assets	656.7	710.7
Property, plant and equipment	3,508.7	5,810.7
Right-of-use assets	3,468.9	-
Investments in joint ventures and associates	1,330.5	1,507.6
Trade and other receivables	394.0	60.9
Derivative financial instruments	15.4	43.9
Other financial assets	13.0	43.0
Touristic payments on account	137.7	183.7
Other non-financial assets	415.5	369.9
Income tax assets	9.6	9.6
Deferred tax assets	250.1	202.0
<b>Non-current assets</b>	<b>13,114.9</b>	<b>11,951.1</b>
Inventories	87.2	114.7
Trade and other receivables	596.6	876.4
Derivative financial instruments	198.0	303.8
Other financial assets	9.5	31.1
Touristic payments on account	1,033.0	908.7
Other non-financial assets	113.8	131.5
Income tax assets	62.2	155.7
Cash and cash equivalents	1,988.0	1,741.5
Assets held for sale	808.3	50.0
<b>Current assets</b>	<b>4,896.6</b>	<b>4,313.5</b>
<b>Total assets</b>	<b>18,011.4</b>	<b>16,264.6</b>

## Financial position of TUI Group as at 30 Jun 2020

€ million	30 Jun 2020	30 Sep 2019 adjusted
<b>Equity and liabilities</b>		
Subscribed capital	1,505.8	1,505.8
Capital reserves	4,207.5	4,207.5
Revenue reserves	- 5,245.6	- 2,259.2
<b>Equity before non-controlling interest</b>	<b>467.7</b>	<b>3,454.2</b>
Non-controlling interest	685.5	711.4
<b>Equity</b>	<b>1,153.3</b>	<b>4,165.6</b>
Pension provisions and similar obligations	959.4	1,035.6
Other provisions	769.4	775.0
<b>Non-current provisions</b>	<b>1,728.7</b>	<b>1,810.6</b>
Financial liabilities	4,133.9	2,457.6
Lease liabilities	2,917.4	-
Derivative financial instruments	58.9	59.1
Other financial liabilities	30.8	18.8
Other non-financial liabilities	198.8	100.1
Income tax liabilities	61.7	70.9
Deferred tax liabilities	151.1	226.9
<b>Non-current liabilities</b>	<b>7,552.8</b>	<b>2,933.5</b>
<b>Non-current provisions and liabilities</b>	<b>9,281.6</b>	<b>4,744.2</b>
Pension provisions and similar obligations	30.6	32.4
Other provisions	397.3	361.9
<b>Current provisions</b>	<b>427.9</b>	<b>394.3</b>
Financial liabilities	84.7	224.6
Lease liabilities	727.8	-
Trade payables	1,458.0	2,873.8
Derivative financial instruments	331.4	157.1
Other financial liabilities	686.0	89.6
Touristic advance payments received	2,534.3	2,911.2
Other non-financial liabilities	748.8	519.3
Income tax liabilities	63.4	81.9
<b>Current liabilities</b>	<b>6,634.2</b>	<b>6,857.4</b>
Liabilities related to assets held for sale	514.5	103.1
<b>Current provisions and liabilities</b>	<b>7,576.6</b>	<b>7,354.9</b>
<b>Total provisions and liabilities</b>	<b>18,011.4</b>	<b>16,264.6</b>

**Income statement of TUI Group for the period from 1 Oct 2019 to 30 Jun 2020**

€ million	Q3 2020	Q3 2019 adjusted	Var. %	9M 2020	9M 2019 adjusted	Var. %
Turnover	71,8	4.745,0	- 98,5	6.710,4	11.421,4	- 41,2
Cost of sales	983,6	4.519,2	- 78,2	7.954,6	11.146,1	- 28,6
<b>Gross profit</b>	<b>- 911,9</b>	<b>225,8</b>	n. a.	<b>- 1.244,2</b>	<b>275,3</b>	n. a.
Administrative expenses	202,7	222,4	- 8,9	731,1	754,1	- 3,0
Other income	4,5	1,6	+181,3	97,6	14,4	+577,8
Other expenses	14,9	2,1	+609,5	18,6	16,0	+16,3
Impairment of goodwill	53,1	-	n. a.	53,1	-	n. a.
Impairment of financial assets	72,1	- 7,0	n. a.	95,6	- 9,8	n. a.
Financial income	4,8	11,7	- 59,0	27,2	81,6	- 66,7
Financial expenses	56,1	39,8	+41,0	206,7	118,9	+73,8
Share of result of joint ventures and associates	- 158,6	78,3	n. a.	- 116,7	184,5	n. a.
<b>Earnings from continuing operations before income taxes</b>	<b>- 1.460,0</b>	<b>60,0</b>	n. a.	<b>- 2.341,1</b>	<b>- 323,3</b>	- 624,1
Income taxes	- 7,4	11,5	n. a.	- 42,6	- 82,7	+48,5
<b>Group loss</b>	<b>- 1.452,7</b>	<b>48,5</b>	n. a.	<b>- 2.298,5</b>	<b>- 240,6</b>	- 855,3
Group loss attributable to shareholders of TUI AG	- 1.424,4	22,8	n. a.	- 2.316,6	- 320,3	- 623,3
Group loss attributable to non-controlling interest	- 28,2	25,7	n. a.	18,1	79,7	- 77,3