

## TUI AG

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Stimmrechtsanteile | 15 Februar 2024 16:43

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15.02.2024 / 16:43 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

### Notification of Major Holdings

#### 1. Details of issuer

|              |                        |
|--------------|------------------------|
| Name:        | TUI AG                 |
| Street:      | Karl-Wiechert-Allee 23 |
| Postal code: | 30625                  |
| City:        | Hannover               |

|                                |                      |
|--------------------------------|----------------------|
|                                | Germany              |
| Legal Entity Identifier (LEI): | 529900SL2WSPV293B552 |

## 2. Reason for notification

|   |                                                                                            |
|---|--------------------------------------------------------------------------------------------|
|   | Acquisition/disposal of shares with voting rights                                          |
| X | Acquisition/disposal of instruments                                                        |
|   | Change of breakdown of voting rights                                                       |
| X | Other reason:<br>Voluntary group notification with triggered threshold on subsidiary level |

## 3. Details of person subject to the notification obligation

Legal entity: The Goldman Sachs Group, Inc.  
City of registered office, country: Wilmington, DE, United States of America (USA)

## 4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

|  |
|--|
|  |
|--|

## 5. Date on which threshold was crossed or reached:

09 Feb 2024

## 6. Total positions

|                       | % of voting rights<br>attached to shares<br>(total of 7.a.) | % of voting rights<br>through instruments<br>(total of 7.b.1 + 7.b.2) | Total of both in %<br>(7.a. + 7.b.) | Total number of voting<br>rights pursuant to Sec.<br>41 WpHG |
|-----------------------|-------------------------------------------------------------|-----------------------------------------------------------------------|-------------------------------------|--------------------------------------------------------------|
| New                   | 0.06 %                                                      | 5.54 %                                                                | 5.60 %                              | 507431033                                                    |
| Previous notification | 0.12 %                                                      | 5.53 %                                                                | 5.66 %                              | /                                                            |

## 7. Details on total positions

### a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN         | Absolute                 |                            | In %                     |                            |
|--------------|--------------------------|----------------------------|--------------------------|----------------------------|
|              | Direct<br>(Sec. 33 WpHG) | Indirect<br>(Sec. 34 WpHG) | Direct<br>(Sec. 33 WpHG) | Indirect<br>(Sec. 34 WpHG) |
| DE000TUAG505 | 0                        | 304151                     | 0 %                      | 0.06 %                     |
| <b>Total</b> | 304151                   |                            | 0.06 %                   |                            |

### b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of instrument | Expiration or maturity<br>date | Exercise or conversion<br>period | Voting rights absolute | Voting rights in % |
|--------------------|--------------------------------|----------------------------------|------------------------|--------------------|
| Right To Recall    | Open                           |                                  | 9558252                | 1.88 %             |
| Right Of Use       | Open                           |                                  | 875750                 | 0.17 %             |
| Convertible Bond   | 16.04.2028                     |                                  | 888322                 | 0.18 %             |
| Call Warrant       | 19.12.2025                     |                                  | 674904                 | 0.13 %             |
| Call Option        | 20.09.2024                     |                                  | 6340000                | 1.25 %             |

|  |  |              |          |        |
|--|--|--------------|----------|--------|
|  |  | <b>Total</b> | 18337229 | 3.61 % |
|--|--|--------------|----------|--------|

## b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Put Option         | 20.12.2024                  |                               | Physical                    | 7560200                | 1.49 %             |
| Swap               | 08.02.2034                  |                               | Cash                        | 1756236                | 0.35 %             |
| Call Warrant       | 31.12.2030                  |                               | Cash                        | 450282                 | 0.09 %             |
|                    |                             |                               | <b>Total</b>                | 9766718                | 1.92 %             |

## 8. Information in relation to the person subject to the notification obligation

|   |                                                                                                                                                                                               |
|---|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|   | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:                                                                                  |

| Name                          | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|-------------------------------|---------------------------------------------|-----------------------------------------------------------------|----------------------------------------|
| The Goldman Sachs Group, Inc. | %                                           | %                                                               | %                                      |

|                                                                                                  |   |   |   |
|--------------------------------------------------------------------------------------------------|---|---|---|
| GSAM Holdings LLC                                                                                | % | % | % |
| Goldman Sachs Asset Management, L.P.                                                             | % | % | % |
| -                                                                                                | % | % | % |
| The Goldman Sachs Group, Inc.                                                                    | % | % | % |
| GSAM Holdings LLC                                                                                | % | % | % |
| Goldman Sachs Asset Management Holdings LLC                                                      | % | % | % |
| Goldman Sachs Asset Management UK Holdings I Ltd                                                 | % | % | % |
| Goldman Sachs Asset Management UK Holdings II Ltd                                                | % | % | % |
| Goldman Sachs Asset Management Holdings I B.V. / Goldman Sachs Asset Management Holdings II B.V. | % | % | % |
| Goldman Sachs Asset Management Holdings B.V.                                                     | % | % | % |
| -                                                                                                | % | % | % |

|                                |   |        |        |
|--------------------------------|---|--------|--------|
| The Goldman Sachs Group, Inc.  | % | %      | %      |
| Goldman Sachs Bank USA         | % | %      | %      |
| Goldman Sachs Bank Europe SE   | % | %      | %      |
| -                              | % | %      | %      |
| The Goldman Sachs Group, Inc.  | % | %      | %      |
| Goldman Sachs & Co. LLC        | % | %      | %      |
| -                              | % | %      | %      |
| The Goldman Sachs Group, Inc.  | % | %      | %      |
| Goldman Sachs (UK) L.L.C.      | % | %      | %      |
| Goldman Sachs Group UK Limited | % | %      | %      |
| Goldman Sachs International    | % | 5.20 % | 5.20 % |

### 9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| %                           | %                         | %             |

#### 10. Other explanatory remarks:

Date

14 Feb 2024

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