

Information Pursuant to Sec. 125 Para. 2 German stock Corporation Act (Aktiengesetz, AktG) in conjunction with Section 125 Para. 5 AktG, Art. 4 Para. 1, Table 3 of the Annex of The COMMISSION Implementing Regulation (EU) 2018/1212

Type of information	Description
A. Specification of the message	
1. Unique identifier of the event	Convocation of the Extraordinary General Meeting on 5 January 2021 in the format required by the Commission Implementing Regulation (EU) 2018/1212: TUIAOHV202101
2. Type of message	Convocation of the Extraordinary General Meeting in the format required by the Commission Implementing Regulation (EU) 2018/1212: NEWM
B. Specification of the issuer	
1. ISIN	DE000TUAG000
2. Name of issuer	TUI AG
C. Specification of the meeting	
1. Date of the General Meeting	5 January 2021 in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20210105
2. Time of the General Meeting	11:00 hours (CET) in the format required by the Commission Implementing Regulation (EU) 2018/1212: 10:00 hours UTC (Coordinated Universal Time)
3. Type of General Meeting	Extraordinary General Meeting without the physical presence of the shareholders or their proxies as a virtual General Meeting in the format required by the Commission Implementing Regulation (EU) 2018/1212: XMET
4. Location of the General Meeting	Location of the General Meeting within the meaning of the AktG: registered office of TUI AG, Karl-Wiechert-Allee 4, 30625 Hanover, Germany URL to the password-protected GM online-service as

	virtual venue: www.tuigroup.com/en-en/investors/agm
5. Record Date	29 December 2020 in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20201229
6. Uniform Resource Locator (URL)	www.tuigroup.com/en-en/investors/agm
D. Participation in the general meeting – voting by correspondence (in written form or by way of electronic communication)	
1. Method of participation by shareholder	Voting by correspondence in written form or by way of electronic communication in the format required by the Commission Implementing Regulation (EU) 2018/1212: MAIL, EVOT
2. Issuer deadline for the notification of participation	Registration for the General Meeting by no later than 29 December 2020, 24:00 hours (CET) in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20201229; 23:00 hours UTC (Coordinated Universal Time)
3. Issuer deadline for voting	Written exercise of correspondence voting (by letter or fax) takes place by no later than 29 December 2020, 24:00 hours (CET). Written exercise of correspondence voting in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20201229; 23:00 hours UTC (Coordinated Universal Time) The initial submission and any change of votes via the password-protected GM online-service remain possible after registration and choice of the form of voting in compliance with applicable deadlines at any time on the day of the General Meeting until the chairman of the meeting – after prior announcement – has concluded the voting on the agenda items. Electronic exercise of correspondence voting in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20210105; until the chairman of the meeting after prior announcement has concluded the voting on the agenda items

D. Participation in the general meeting – Proxy authorisation	
1. Method of participation by shareholder	Participation through the authorisation of a third party in the format required by the Commission Implementing Regulation (EU) 2018/1212: PRXY
2. Issuer deadline for the notification of participation	Registration for the General Meeting by no later than 29 December 2020, 24:00 hours (CET). in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20201229; 23:00 hours UTC (Coordinated Universal Time)
3. Issuer deadline for voting	Proxy authorisation must be provided in text form and must be sent by post or fax to the Company by no later than 29 December 2020, 24:00 hours (CET) Granting proxy authorisation in text form in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20201229; 23:00 hours UTC (Coordinated Universal Time) A change in the form of voting to a personal correspondence vote or to the authorisation of the Company-appointed proxies can only be executed by the shareholder by no later than 2 January 2021, 24:00 hours (CET) Change in the form of voting in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20210102; 23:00 hours UTC (Coordinated Universal Time)
D. Participation in the general meeting - Company-appointed proxies	
1. Method of participation by shareholder	Participation through Company-appointed proxies in the format required by the Commission Implementing Regulation (EU) 2018/1212: PRXY
2. Issuer deadline for the notification of participation	Registration for the General Meeting by no later than 29 December 2020, 24:00 hours (CET) in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20201229; 23:00 hours UTC (Coordinated Universal Time)

3.	Issuer deadline for voting	Authorisations and instructions in writing to the Company-appointed proxies shall be issued in writing (by letter or fax) by no later than 29 December 2020, 24:00 hours (CET) Granting of authorisations and instructions in writing to the Company-appointed proxies in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20201229; 23:00 hours UTC (Coordinated Universal Time) A change in the form of voting from an authorisation of the Company-appointed proxies to a personal correspondence vote or to an authorisation of a third party can only be performed by the shareholder by no later than 2 January 2021, 24:00 hours (CET) Change in the form of voting in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20210102; 23:00 hours UTC (Coordinated Universal Time) Instructions or changes to instructions to the Company-appointed proxies may be electronically issued both in advance and during the General Meeting on 5 January 2021 at any time until the chairman of the meeting – after prior announcement – begins with the voting on the agenda items. Granting of instructions or changes to instructions electronically to the Company-appointed proxies in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20210105; until the chairman of the meeting after prior announcement begins with the voting on the agenda items
E. Agenda – Agenda Item 1		
1.	Unique identifier of the agenda item	1
2.	Title of the agenda item	Resolution on the ordinary reduction of the share capital for the purpose of allocating ...
3.	Uniform Resource Locator (URL) of the materials	www.tuigroup.com/en-en/investors/agm
4.	Vote	binding vote in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV

5.	Alternative voting options	vote in favour, vote against, abstention, blank in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL
E. Agenda – Agenda Item 2		
1.	Unique identifier of the agenda item	2
2.	Title of the agenda item	Resolution on the increase of the share capital pursuant to section 7 WStBG against cash ...
3.	Uniform Resource Locator (URL) of the materials	www.tuigroup.com/en-en/investors/agm
4.	Vote	binding vote in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	vote in favour, vote against, abstention, blank in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL
E. Agenda – Agenda Item 3		
1.	Unique identifier of the agenda item	3
2.	Title of the agenda item	Granting of a conversion right in favour of the WSF for the Convertible Silent Participation and ...
3.	Uniform Resource Locator (URL) of the materials	www.tuigroup.com/en-en/investors/agm
4.	Vote	binding vote in the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	vote in favour, vote against, abstention, blank in the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL
F. Specification of the deadlines regarding the exercise of other shareholders rights – supplementary motions		
1.	Object of deadline	putting items on the agenda

2.	Applicable issuer deadline	22 December 2020, 24:00 hours (CET) in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20201222; 23:00 hours UTC (Coordinated Universal Time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – counter-motions		
1.	Object of deadline	submission of counter-motions opposing a certain item of business set out in the agenda
2.	Applicable issuer deadline	21 December 2020, 24:00 hours (CET) in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20201221; 23:00 hours UTC (Coordinated Universal Time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic submission of questions		
1.	Object of deadline	electronic submission of questions in German
2.	Applicable issuer deadline	2 January 2021, 24:00 hours (CET) in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20210102; 23:00 hours UTC (Coordinated Universal Time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic filing of objections against resolutions passed by the General Meeting		
1.	Object of deadline	electronic filing of objections against resolutions passed by the General Meeting
2.	Applicable issuer deadline	On 5 January 2021 from the opening of the General Meeting up to its closing by the chairman of the General Meeting in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20210105; from the opening of the General Meeting up to its closing by the chairman of the meeting
F. Specification of the deadlines regarding the exercise of other shareholders rights – Following the General Meeting via video and audio transmission live on the internet by using the password-protected GM online-service		
1.	Object of deadline	following the General Meeting via video and audio transmission online through the GM online-service

2. Applicable issuer deadline	5 January 2021, from 11:00 hours (CET) in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20210105; from 10:00 hours UTC (Coordinated Universal Time)
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