

TUI AG

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

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20.09.2024 / 12:18 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	TUI AG
Street:	Karl-Wiechert-Allee 23
Postal code:	30625
City:	Hannover Germany
Legal Entity Identifier (LEI):	529900SL2WSPV293B552

2. Reason for notification

	Acquisition/disposal of shares with voting rights
	Acquisition/disposal of instruments
	Change of breakdown of voting rights

X

Other reason:

non-applying of trading book exemption
according to sec. 36 para. 1 WpHG Delta
adjusted on Warrant Cash Settlement

3. Details of person subject to the notification obligation

Legal entity: Société Générale S.A.

City of registered office, country: PARIS, France

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

5. Date on which threshold was crossed or reached:

17 Sep 2024

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	0.32 %	4.73 %	5.05 %	507431033
Previous notification	0 %	0 %	0 %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG50 5	1614684	0	0.32 %	0.00 %

Total	1614684	0.32 %
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b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Convertible Bonds	13.07.2031	13.07.2031	4947917	0.98 %
Listed Put Options	20.09.2024-20.06.2025	Until 20.09.2024-20.06.2025	1445800	0.28 %
Certificates	27.09.2024-30.12.2025	27.09.2024-30.12.2025	3973123	0.78 %
		Total	10366840	2.04 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
OTC Call Options on Basket	03.01.2033	Until 03.01.2033	Cash	2783199	0.55 %
Contracts For Difference	N/A	N/A	Cash	442268	0.09 %
OTC Call Options	20.09.2024-03.01.2033	Until 20.09.2024-03.01.2033	Cash	3993008	0.79 %
OTC Call Options	20.09.2024-20.12.2024	Until 20.09.2024-20.12.2024	Cash	1050	0 %

OTC Put Options	20.09.2024-03.01.2033	Until 20.09.2024-03.01.2033	Cash	983274	0.19 %
OTC Put Options	20.12.2024	20.12.2024	Cash	628	0 %
Listed Call Warrants	20.09.2024-03.01.2033	Until 20.09.2024-03.01.2033	Cash	2682802	0.53 %
Listed Call Warrants	20.09.2024-03.01.2033	Until 20.09.2024-03.01.2033	Cash	772	0 %
Listed Call Warrant on Baskets	03.01.2033	Until 03.01.2033	Cash	1923361	0.38 %
Listed Put Options	27.09.2024-31.12.2024	Until 27.09.2024-31.12.2024	Cash	21287	0 %
Listed Put Warrants	20.09.2024-03.01.2033	Until 20.09.2024-03.01.2033	Cash	789220	0.16 %
Listed Put Warrants	20.09.2024-20.12.2024	Until 20.09.2024-20.12.2024	Cash	14998	0 %
			Total	13635867	2.69 %

8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling

natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Société Générale S.A.	%	%	%
Société Générale Effekten GmbH	%	%	%

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Date

19 Sep 2024

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Company:

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End of News

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