

TUI GROUP KEY FIGURES FY 2025

Revenue

€ million	2025	2024	Var. %
Hotels & Resorts	1,243.8	1,152.4	+ 7.9
Cruises	883.4	840.1	+ 5.2
TUI Musement	1,044.8	931.0	+ 12.2
Holiday Experiences	3,172.0	2,923.5	+ 8.5
Northern Region	8,856.8	8,546.7	+ 3.6
Central Region	8,854.0	8,336.9	+ 6.2
Western Region	3,282.8	3,349.3	- 2.0
Markets + Airline	20,993.5	20,232.9	+ 3.8
All other segments	13.2	10.9	+ 20.7
TUI Group	24,178.7	23,167.3	+ 4.4
TUI Group (at constant currency)	24,185.0	23,167.3	+ 4.4

Underlying EBIT

€ million	2025	2024	Var. %
Hotels & Resorts	735.0	668.4	+ 10.0
Cruises	481.1	374.3	+ 28.5
TUI Musement	67.2	49.2	+ 36.7
Holiday Experiences	1,283.2	1,091.9	+ 17.5
Northern Region	123.2	165.4	- 25.5
Central Region	98.3	128.1	- 23.3
Western Region	- 21.6	10.3	n. a.
Markets + Airline	199.9	303.9	- 34.2
All other segments	- 70.0	- 99.6	+ 29.7
TUI Group	1,413.1	1,296.2	+ 9.0
TUI Group (at constant currency)	1,458.9	1,296.2	+ 12.6

EBIT

€ million	2025	2024	Var. %
Hotels & Resorts	733.9	669.6	+ 9.6
Cruises	481.1	374.3	+ 28.5
TUI Musement	76.9	43.8	+ 75.6
Holiday Experiences	1,291.9	1,087.6	+ 18.8
Northern Region	105.3	159.6	- 34.0
Central Region	87.0	126.0	- 30.9
Western Region	- 33.3	8.5	n. a.
Markets + Airline	159.1	294.0	- 45.9
All other segments	- 82.1	- 106.4	+ 22.9
TUI Group	1,368.9	1,275.3	+ 7.3

Consolidated Income Statement of TUI AG for the period from 1 Oct 2024 to 30 Sep 2025

€ million	2025	2024	Var. %
Revenue	24,178.7	23,167.3	+ 4.4
Cost of sales	22,163.6	21,221.2	+ 4.4
Gross profit	2,015.1	1,946.1	+ 3.5
Administrative expenses	1,122.0	1,045.8	+ 7.3
Other income	26.9	14.4	+ 87.5
Other expenses	15.2	17.1	- 11.1
Impairment (+) / Reversals (-) of impairment of financial assets	7.2	- 0.9	n. a.
Financial income	101.0	109.7	- 7.9
Financial expenses	429.0	518.3	- 17.2
Share of result of investments accounted for using the equity method	463.9	371.7	+ 24.8
Impairment (+) / Reversals of impairment (-) of net investments in joint ventures and associates	- 0.7	0.2	n. a.
Earnings before income taxes	1,034.2	861.4	+ 20.1
Income taxes (expense (+), income (-))	192.4	154.0	+ 25.0
Group profit	841.8	707.4	+ 19.0
Group profit attributable to shareholders of TUI AG	635.9	507.1	+ 25.4
Group profit attributable to non-controlling interest	205.8	200.3	+ 2.7

Consolidated Statement of Financial Position of TUI AG as at 30 Sep 2025

€ million	Notes	30 Sep 2025	30 Sep 2024
Assets			
Goodwill	(12)	2,933.6	2,998.7
Other intangible assets	(13)	596.8	589.6
Property, plant and equipment	(14)	4,133.3	3,697.4
Right-of-use assets	(15)	2,356.3	2,538.7
Investments in joint ventures and associates	(16)	1,716.5	1,507.5
Trade and other receivables	(17), (39)	108.5	131.7
Derivative financial instruments	(39)	26.0	16.7
Other financial assets	(39)	12.4	11.2
Touristic payments on account	(18)	126.4	168.8
Other non-financial assets	(19)	109.1	81.2
Income tax assets		-	17.2
Deferred tax assets	(20)	348.9	389.2
Non-current assets		12,467.8	12,148.0
Inventories	(21)	69.0	66.4
Trade and other receivables	(17), (39)	1,047.4	1,145.7
Derivative financial instruments	(39)	90.9	14.1
Other financial assets	(39)	12.1	53.4
Touristic payments on account	(18)	983.4	917.3
Other non-financial assets	(19)	219.5	188.6
Income tax assets		122.3	35.0
Cash and cash equivalents	(22), (39)	3,120.2	2,848.2
Assets held for sale	(23)	16.3	-
Current assets		5,681.1	5,268.8
Total assets		18,148.9	17,416.7

Consolidated Statement of Financial Position of TUI AG as at 30 Sep 2025

€ million	Notes	30 Sep 2025	30 Sep 2024
Equity and liabilities			
Subscribed capital	(24)	507.4	507.4
Capital reserves	(25)	7,980.4	7,980.4
Revenue reserves	(26)	- 6,725.4	- 7,531.5
Equity before non-controlling interest		1,762.5	956.4
Non-controlling interest	(28)	924.2	817.9
Equity		2,686.7	1,774.3
Pension provisions and similar obligations	(29)	583.0	630.7
Other provisions	(30)	848.2	884.6
Non-current provisions		1,431.2	1,515.3
Financial liabilities	(31), (39)	1,562.2	1,543.6
Lease liabilities	(31), (39)	1,768.7	2,057.4
Derivative financial instruments	(39)	26.7	44.1
Other financial liabilities	(39)	20.3	43.3
Other non-financial liabilities	(33)	236.1	297.5
Income tax liabilities		6.7	8.5
Deferred tax liabilities	(20)	135.1	103.2
Non-current liabilities		3,755.7	4,097.7
Non-current provisions and liabilities		5,186.9	5,613.0
Pension provisions and similar obligations	(29)	35.6	33.7
Other provisions	(30)	512.9	445.7
Current provisions		548.4	479.3
Financial liabilities	(31), (39)	420.6	358.8
Lease liabilities	(31), (39)	685.8	582.4
Trade payables	(39)	3,355.4	3,393.2
Derivative financial instruments	(39)	213.7	415.3
Other financial liabilities	(39)	144.6	125.1
Touristic advance payments received	(32)	4,094.3	4,017.1
Other non-financial liabilities	(33)	657.7	557.6
Income tax liabilities		147.8	100.5
Current liabilities		9,719.8	9,550.0
Liabilities related to assets held for sale	(34)	7.1	-
Current provisions and liabilities		10,275.4	10,029.3
Total equity, liabilities and provisions		18,148.9	17,416.7