

TUI Group financial key figures H1 2021

Revenue

€ million	H1 2021	H1 2020	Var. %
Hotels & Resorts	83.9	300.2	- 72.0
Cruises	1.5	481.6	- 99.7
TUI Musement	18.6	300.4	- 93.8
Holiday Experiences	104.0	1,082.2	- 90.4
Northern Region	159.1	2,187.0	- 92.7
Central Region	337.4	2,209.9	- 84.7
Western Region	102.1	1,075.1	- 90.5
Markets & Airlines	598.6	5,471.9	- 89.1
All other segments	13.6	84.5	- 83.9
TUI Group	716.3	6,638.7	- 89.2
TUI Group (at constant currency)	732.4	6,638.7	- 89.0

Underlying EBIT

€ million	H1 2021	H1 2020 adjusted	Var. %
Hotels & Resorts	- 198.3	56.1	n. a.
Cruises	- 153.3	26.9	n. a.
TUI Musement	- 62.0	- 28.9	- 114.5
Holiday Experiences	- 413.6	54.2	n. a.
Northern Region	- 418.3	- 415.2	- 0.7
Central Region	- 272.0	- 179.5	- 51.5
Western Region	- 159.8	- 189.6	+ 15.7
Markets & Airlines	- 850.1	- 784.3	- 8.4
All other segments	- 45.1	- 64.6	+ 30.2
TUI Group	- 1,308.8	- 794.8	- 64.7

EBIT

€ million	H1 2021	H1 2020 adjusted	Var. %
Hotels & Resorts	- 198.4	56.0	n. a.
Cruises	- 153.4	26.9	n. a.
TUI Musement	- 67.1	- 39.1	- 71.6
Holiday Experiences	- 418.9	43.9	n. a.
Northern Region	- 441.0	- 423.4	- 4.2
Central Region	- 224.1	- 100.5	- 123.0
Western Region	- 166.5	- 199.0	+ 16.3
Markets & Airlines	- 831.7	- 722.8	- 15.1
All other segments	- 48.0	- 67.0	+ 28.4
TUI Group	- 1,298.5	- 746.0	- 74.1

Unaudited condensed consolidated statement of financial position of TUI Group as at 31 Mar 2021

€ million	Notes	31 Mar 2021	30 Sep 2020
Assets			
Goodwill	(9)	3,007.9	2,914.5
Other intangible assets		552.1	553.5
Property, plant and equipment	(10)	3,396.3	3,462.5
Right-of-use assets	(11)	3,183.3	3,227.9
Investments in joint ventures and associates		1,092.8	1,186.7
Trade and other receivables	(12) (20)	199.9	402.4
Derivative financial instruments	(20)	4.5	7.4
Other financial assets	(20)	10.1	10.6
Touristic payments on account		128.0	149.9
Other non-financial assets		381.8	423.2
Income tax assets		9.6	9.6
Deferred tax assets		238.7	299.6
Non-current assets		12,205.0	12,647.8
Inventories		71.5	73.2
Trade and other receivables	(12) (20)	386.9	486.3
Derivative financial instruments	(20)	29.4	88.9
Other financial assets	(20)	12.9	14.9
Touristic payments on account		512.1	555.5
Other non-financial assets		132.5	113.4
Income tax assets		71.8	70.9
Cash and cash equivalents	(20)	1,399.7	1,233.1
Assets held for sale	(13)	4.7	57.2
Current assets		2,621.4	2,693.4
Total assets		14,826.4	15,341.1

Unaudited condensed consolidated statement of financial position of TUI Group as at 31 Mar 2021

€ million	Notes	31 Mar 2021	30 Sep 2020
Equity and liabilities			
Subscribed capital		1,099.4	1,509.4
Capital reserves		5,190.4	4,211.0
Revenue reserves		- 7,673.2	- 6,168.8
Silent participation		920.0	-
Equity before non-controlling interest		- 463.4	- 448.4
Non-controlling interest		656.0	666.5
Equity	(19)	192.7	218.1
Pension provisions and similar obligations	(14)	1,027.5	983.6
Other provisions		696.4	912.1
Non-current provisions		1,724.0	1,895.7
Financial liabilities	(15), (20)	4,578.9	3,691.7
Lease liabilities	(16)	2,663.8	2,712.6
Derivative financial instruments	(20)	19.0	44.0
Other financial liabilities	(17), (20)	5.7	7.2
Other non-financial liabilities		200.3	198.4
Income tax liabilities		80.5	61.3
Deferred tax liabilities		67.2	192.7
Non-current liabilities		7,615.6	6,908.1
Non-current provisions and liabilities		9,339.6	8,803.7
Pension provisions and similar obligations	(14)	30.4	31.4
Other provisions		466.8	390.3
Current provisions		497.1	421.6
Financial liabilities	(15), (20)	268.9	577.3
Lease liabilities	(16)	714.1	687.3
Trade payables	(20)	1,190.4	1,611.5
Derivative financial instruments	(20)	72.9	274.8
Other financial liabilities	(17), (20)	396.0	422.0
Touristic advance payments received	(18)	1,664.4	1,770.1
Other non-financial liabilities		430.0	447.8
Income tax liabilities		60.3	82.4
Current liabilities		4,797.0	5,873.2
Liabilities related to assets held for sale		-	24.5
Current provisions and liabilities		5,294.1	6,319.3
Total equity, liabilities and provisions		14,826.4	15,341.1

Unaudited condensed consolidated income statement of TUI Group for the period from
1 Oct 2020 to 31 Mar 2021

€ million	H1 2021	H1 2020 adjusted	Var. %
Revenue	716.3	6,638.7	- 89.2
Cost of sales	1,518.2	6,959.7	- 78.2
Gross loss	- 801.9	- 321.0	- 149.8
Administrative expenses	387.7	528.4	- 26.6
Other income	10.8	93.1	- 88.4
Other expenses	8.2	3.7	+121.6
Impairment (+) / Reversals of impairment (-) of financial assets	- 29.1	23.5	n. a.
Financial income	26.9	22.4	+20.1
Financial expenses	256.0	129.7	+97.4
Share of result of joint ventures and associates	- 157.2	41.9	n. a.
Impairment (+) / Reversals of impairment (-) of net investments in joint ventures and associates	-0,5	-	n. a.
Earnings before income taxes	- 1,543.7	- 849.0	- 81.8
Income taxes (expense (+), income (-))	- 45.6	- 34.0	- 34.1
Group loss	- 1,498.1	- 815.0	- 83.8
Group loss attributable to shareholders of TUI AG	- 1,474.8	- 861.4	- 71.2
Group loss / profit attributable to non-controlling interest	- 23.3	46.4	n. a.