

TUI AG

Société Générale S.A., Paris, France

Stimmrechtsanteile | 30 Januar 2025 16:38

TUI AG

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

30.01.2025 / 16:38 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	TUI AG
Street:	Karl-Wiechert-Allee 23
Postal code:	30625
City:	Hannover Germany
Legal Entity Identifier (LEI):	529900SL2WSPV293B552

2. Reason for notification

X	Acquisition/disposal of shares with voting rights
	Acquisition/disposal of instruments
	Change of breakdown of voting rights
X	Other reason: non-applying of trading book exemption according to sec. 36 para. 1 WpHG

3. Details of person subject to the notification obligation

Legal entity: Société Générale S.A.

City of registered office, country: Paris, France

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

5. Date on which threshold was crossed or reached:

27 Jan 2025

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	1.59 %	3.49 %	5.08 %	507431033
Previous notification	0 %	0 %	0 %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG505	8054415	0	1.59 %	0.00 %
Total	8054415		1.59 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
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Convertible Bonds	13.07.2031	13.07.2031	885417	0.17 %
Listed Put Options	20.06.2025-15.12.2028	Until 20.06.2025-15.12.2028	1000000	0.20 %
Certificates	28.02.2025-26.06.2026	Until 28.02.2025-26.06.2026	2236708	0.44 %
Right to recall lent securities	N/A	N/A	298030	0.06 %
		Total	4420155	0.87 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
OTC Call Options on Basket	03.01.2033	Until 03.01.2033	Cash	2093242	0.41 %
Contracts For Difference	N/A	N/A	Cash	45450	0.01 %
OTC Call Options	21.03.2025-03.01.2033	Until 21.03.2025-03.01.2033	Cash	5336746	1.05 %
OTC Call Options	21.03.2025	21.03.2025	Cash	1367	0 %
OTC Put Options	21.03.2025-03.01.2033	Until 21.03.2025-03.01.2033	Cash	209436	0.04 %
Listed Put Options	28.03.2025	Until 28.03.2025	Cash	13390	0 %
Listed Call Warrants	21.03.2025-03.01.2033	Until 21.03.2025-03.01.2033	Cash	4010166	0.79 %

Listed Call Warrants on Basket	03.01.2033	Until 03.01.2033	Cash	1366041	0.27 %
Listed Put Warrants	21.03.2025-03.01.2033	Until 21.03.2025-03.01.2033	Cash	192573	0.04 %
Listed Put Warrants	21.03.2025	21.03.2025	Cash	11647	0 %
			Total	13280058	2.62 %

8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Société Générale S.A.	%	%	%
Société Générale Effekten GmbH	%	%	%

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
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%	%	%
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10. Other explanatory remarks:

Date

29 Jan 2025

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