

TUI AG

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

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22.12.2023 / 12:16 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings**1. Details of issuer**

Name:	TUI AG
Street:	Karl-Wiechert-Allee 23
Postal code:	30625
City:	Hannover Germany
Legal Entity Identifier (LEI):	529900SL2WSPV293B552

2. Reason for notification

	Acquisition/disposal of shares with voting rights
X	Acquisition/disposal of instruments
	Change of breakdown of voting rights
	Other reason:

3. Details of person subject to the notification obligation

Legal entity: UBS Group AG

City of registered office, country: Zurich, Switzerland

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

UBS AG

5. Date on which threshold was crossed or reached:

15 Dec 2023

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	4.12 %	0.87 %	4.99 %	507431033
Previous notification	3.62 %	1.6 %	5.22 %	/

7. Details on total positions**a. Voting rights attached to shares (Sec. 33, 34 WpHG)**

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG505	0	20921386	0 %	4.12 %
Total	20921386		4.12 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of	Expiration or	Exercise or	Voting rights	Voting rights in
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instrument	maturity date	conversion period	absolute	%
Right to recall lent shares		At any time	630074	0.12 %
Right of use over shares		At any time	1062661	0.21 %
		Total	1692735	0.33 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Convertible Bonds (DE000A3E5 KG2)	16/04/2028	27/05/2021-30/03/2028	Physical	2324648	0.46 %
Short Put Option	18/12/2026		Physical	377800	0.07 %
Right of use over Convertible (CH1233972 566)	15/01/2024		Physical	6828	0 %
Right of use over Convertible (CH1241664 197)	15/01/2024		Physical	3541	0 %
			Total	2712817	0.53 %

8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it
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	control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
UBS Group AG	%	%	%
UBS AG	3.58 %	%	%
UBS Switzerland AG	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.58 %	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management (Singapore) Ltd	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.58 %	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management Holding (No. 2) Ltd	%	%	%

UBS Asset Management Holding Ltd	%	%	%
UBS Asset Management (UK) Ltd	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.58 %	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management Holding (No. 2) Ltd	%	%	%
UBS Asset Management Holding Ltd	%	%	%
UBS Asset Management Life Ltd	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.58 %	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management Switzerland AG	%	%	%
UBS Fund Management (Switzerland) AG	%	%	%

-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.58 %	%	%
UBS Asset Management AG	%	%	%
UBS Fund Management (Luxembourg) S.A.	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.58 %	%	%
UBS Americas Holding LLC	%	%	%
UBS Americas Inc.	%	%	%
UBS Securities LLC	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.58 %	%	%
UBS Europe SE	%	%	%
-	%	%	%
UBS Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse International	%	%	%
-	%	%	%
UBS Group AG	%	%	%
Credit Suisse AG	%	%	%

Credit Suisse (Schweiz) AG	%	%	%
-	%	%	%
UBS Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse Asset Management International Holding Ltd	%	%	%
Credit Suisse Asset Management & Investor Services (Schweiz) Holding AG	%	%	%
Credit Suisse Funds AG	%	%	%

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Date

21 Dec 2023

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