

**TUI AG**

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Stimmrechtsanteile | 7 August 2024 17:23

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07.08.2024 / 17:23 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

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**Notification of Major Holdings****1. Details of issuer**

|                                |                        |
|--------------------------------|------------------------|
| Name:                          | TUI AG                 |
| Street:                        | Karl-Wiechert-Allee 23 |
| Postal code:                   | 30625                  |
| City:                          | Hannover<br>Germany    |
| Legal Entity Identifier (LEI): | 529900SL2WSPV293B552   |

**2. Reason for notification**

|   |                                                   |
|---|---------------------------------------------------|
| X | Acquisition/disposal of shares with voting rights |
| X | Acquisition/disposal of instruments               |
|   | Change of breakdown of voting rights              |
|   | Other reason:                                     |

### 3. Details of person subject to the notification obligation

Legal entity: The Goldman Sachs Group, Inc.

City of registered office, country: Wilmington, DE, United States of America (USA)

### 4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

### 5. Date on which threshold was crossed or reached:

02 Aug 2024

### 6. Total positions

|                       | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|-----------------------|-------------------------------------------------------|-----------------------------------------------------------------|----------------------------------|--------------------------------------------------------|
| New                   | 0.15 %                                                | 4.55 %                                                          | 4.70 %                           | 507431033                                              |
| Previous notification | 0.30 %                                                | 4.74 %                                                          | 5.05 %                           | /                                                      |

### 7. Details on total positions

#### a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN         | Absolute              |                         | In %                  |                         |
|--------------|-----------------------|-------------------------|-----------------------|-------------------------|
|              | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |
| DE000TUAG505 | 0                     | 770849                  | 0 %                   | 0.15 %                  |
| Total        | 770849                |                         | 0.15 %                |                         |

#### b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of | Expiration or | Exercise or | Voting rights | Voting rights in |
|---------|---------------|-------------|---------------|------------------|
|---------|---------------|-------------|---------------|------------------|

| instrument       | maturity date | conversion period | absolute | %      |
|------------------|---------------|-------------------|----------|--------|
| Right To Recall  | Open          |                   | 6192896  | 1.22 % |
| Right Of Use     | Open          |                   | 2908052  | 0.57 % |
| Call Warrant     | 20.03.2026    |                   | 735304   | 0.14 % |
| Call Option      | 19.12.2025    |                   | 6418355  | 1.26 % |
| Convertible Bond | 26.07.2031    |                   | 340367   | 0.07 % |
|                  |               | <b>Total</b>      | 16594974 | 3.27 % |

#### b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Swap               | 31.07.2034                  |                               | Cash                        | 3938474                | 0.78 %             |
| Put Option         | 20.06.2025                  |                               | Physical                    | 2419800                | 0.48 %             |
| Call Warrant       | 31.12.2030                  |                               | Cash                        | 123161                 | 0.02 %             |
|                    |                             |                               | <b>Total</b>                | 6481435                | 1.28 %             |

#### 8. Information in relation to the person subject to the notification obligation

|   |                                                                                                                                                                                               |
|---|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|   | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:                                                                                  |

| Name | % of voting rights (if at least 3% or more) | % of voting rights through | Total of both (if at least 5% or more) |
|------|---------------------------------------------|----------------------------|----------------------------------------|
|------|---------------------------------------------|----------------------------|----------------------------------------|

|                                                                         |   | instruments (if at<br>least 5% or more) |   |
|-------------------------------------------------------------------------|---|-----------------------------------------|---|
| The Goldman Sachs<br>Group, Inc.                                        | % | %                                       | % |
| GSAM Holdings LLC                                                       | % | %                                       | % |
| Goldman Sachs<br>Asset Management,<br>L.P.                              | % | %                                       | % |
| Goldman Sachs<br>Asset Management<br>International<br>Holdings L.L.C.   | % | %                                       | % |
| Goldman Sachs<br>Asset Management<br>(Singapore) Pte. Ltd.              | % | %                                       | % |
| -                                                                       | % | %                                       | % |
| The Goldman Sachs<br>Group, Inc.                                        | % | %                                       | % |
| GSAM Holdings LLC                                                       | % | %                                       | % |
| Goldman Sachs<br>Asset Management<br>Holdings LLC                       | % | %                                       | % |
| Goldman Sachs<br>Asset Management<br>UK Holdings I Ltd                  | % | %                                       | % |
| Goldman Sachs<br>Asset Management<br>UK Holdings II Ltd                 | % | %                                       | % |
| Goldman Sachs<br>Asset Management<br>Holdings I B.V. /<br>Goldman Sachs | % | %                                       | % |

|                                              |   |   |   |
|----------------------------------------------|---|---|---|
| Asset Management Holdings II B.V.            |   |   |   |
| Goldman Sachs Asset Management Holdings B.V. | % | % | % |
| -                                            | % | % | % |
| The Goldman Sachs Group, Inc.                | % | % | % |
| Goldman Sachs Bank USA                       | % | % | % |
| Goldman Sachs Bank Europe SE                 | % | % | % |
| -                                            | % | % | % |
| The Goldman Sachs Group, Inc.                | % | % | % |
| Goldman Sachs & Co. LLC                      | % | % | % |
| -                                            | % | % | % |
| The Goldman Sachs Group, Inc.                | % | % | % |
| Goldman Sachs (UK) L.L.C.                    | % | % | % |
| Goldman Sachs Group UK Limited               | % | % | % |
| Goldman Sachs International                  | % | % | % |

#### 9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| %                           | %                         | %             |

**10. Other explanatory remarks:**

Date

06 Aug 2024

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