

TUI AG

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Voting Rights Announcements | 13 June 2024 09:45

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13.06.2024 / 09:45 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

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Notification of Major Holdings

1. Details of issuer

Name:	TUI AG
Street:	Karl-Wiechert-Allee 23



2. Reason for notification

X	Acquisition/disposal of shares with voting rights
	Acquisition/disposal of instruments
	Change of breakdown of voting rights
	Other reason:

3. Details of person subject to the notification obligation

Legal entity: UBS Group AG

City of registered office, country: Zurich, Switzerland

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

UBS AG

5. Date on which threshold was crossed or reached:

05 Jun 2024

6. Total positions

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG505	0	22484062	0 %	4.43 %
Total	22484062		4.43 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Right to Recall of Lent shares		At any time	651682	0.13 %
Right of use over shares		At any time	1008109	0.2 %
		Total	1659791	0.33 %



Right of use over Convertible bonds			Cash	82945	0.02 %
Convertible Bonds (DE000A3E5KG2)	16/04/2028	27/05/2021-30 /03/2028	Physical	292456	0.06 %
Swaps on Baskets	13/06/2024-20 /06/2024		Cash	1126097	0.22 %
Long Call Option	18/12/2026		Physical	395198	0.08 %
Right of use over Convertible bonds			Physical	73335	0.01 %
			Total	2743029	0.54 %

8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:



UBS Switzerland AG	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	4.03 %	%	%
UBS Europe SE	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	4.03 %	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management (Singapore) Ltd	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	4.03 %	%	%
UBS Asset Management AG	%	%	%



Entity			
-	%	%	%
UBS Group AG	%	%	%
UBS AG	4.03 %	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management Holding (No. 2) Ltd	%	%	%
UBS Asset Management Holding Ltd	%	%	%
UBS Asset Management Life Limited	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	4.03 %	%	%
UBS Asset Management AG	%	%	%



UBS Group AG	%	%	%
UBS AG	4.03 %	%	%
UBS Asset Management AG	%	%	%
UBS Fund Management (Luxembourg) S.A.	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	4.03 %	%	%
UBS Americas Holding LLC	%	%	%
UBS Americas Inc.	%	%	%
UBS Securities LLC	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	4.03 %	%	%
Credit Suisse International	%	%	%



9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Date

10 Jun 2024

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