

TUI Group financial key figures Q3 and 9M 2026

Revenue

€ million	Q3 2026	Q3 2025	Var. %	9M 2026	9M 2025	Var. %
Hotels & Resorts	313.3	300.3	+ 4.3	879.8	845.7	+ 4.0
Cruises	238.6	230.8	+ 3.4	634.7	620.0	+ 2.4
TUI Musement	307.9	283.5	+ 8.6	718.3	682.6	+ 5.2
Holiday Experiences	859.8	814.7	+ 5.5	2,232.8	2,148.3	+ 3.9
Northern Region	2,112.1	2,338.6	- 9.7	5,047.1	5,328.5	- 5.3
Central Region	2,084.5	2,227.6	- 6.4	5,225.5	5,324.6	- 1.9
Western Region	760.5	816.1	- 6.8	1,864.5	1,967.1	- 5.2
Markets + Airline	4,957.1	5,382.3	- 7.9	12,137.1	12,620.3	- 3.8
All other segments	4.8	2.6	+ 85.4	14.0	7.6	+ 85.3
TUI Group	5,821.7	6,199.5	- 6.1	14,383.9	14,776.1	- 2.7
TUI Group (at constant currency)	5,853.0	6,199.5	- 5.6	14,540.1	14,776.1	- 1.6

Underlying EBIT

€ million	Q3 2026	Q3 2025	Var. %	9M 2026	9M 2025	Var. %
Hotels & Resorts	122.7	130.8	- 6.2	350.7	383.7	- 8.6
Cruises	132.4	142.7	- 7.2	293.9	272.7	+ 7.8
TUI Musement	22.7	20.8	+ 9.4	14.6	6.4	+ 129.6
Holiday Experiences	277.8	294.3	- 5.6	659.3	662.8	- 0.5
Northern Region	9.5	45.5	- 79.2	- 222.8	- 225.2	+ 1.1
Central Region	- 10.2	25.4	n. a.	- 103.7	- 65.5	- 58.4
Western Region	- 16.6	- 21.1	+ 21.4	- 142.0	- 149.7	+ 5.1
Markets + Airline	- 17.4	49.7	n. a.	- 468.6	- 440.4	- 6.4
All other segments	- 26.6	- 23.4	- 13.9	- 72.4	- 57.7	- 25.4
TUI Group	233.8	320.6	- 27.1	118.3	164.7	- 28.2
TUI Group (at constant currency)	234.6	320.6	- 26.8	123.2	164.7	- 25.2

EBIT

€ million	Q3 2026	Q3 2025	Var. %	9M 2026	9M 2025	Var. %
Hotels & Resorts	122.7	138.5	- 11.4	352.2	391.5	- 10.0
Cruises	132.4	142.7	- 7.2	293.9	272.7	+ 7.8
TUI Musement	21.2	31.1	- 31.9	9.7	13.8	- 30.0
Holiday Experiences	276.3	312.4	- 11.6	655.8	678.0	- 3.3
Northern Region	2.3	47.8	- 95.2	- 234.6	- 230.7	- 1.7
Central Region	- 11.4	25.4	n. a.	- 106.2	- 67.8	- 56.6
Western Region	- 22.0	- 22.9	+ 4.1	- 150.8	- 154.4	+ 2.3
Markets + Airline	- 31.0	50.3	n. a.	- 491.7	- 452.9	- 8.6
All other segments	- 26.3	- 27.5	+ 4.3	- 77.8	- 64.3	- 21.0
TUI Group	218.9	335.2	- 34.7	86.3	160.8	- 46.3

Consolidated Statement of Financial Position of TUI AG as at 30 Jun 2026

€ million	30 Jun 2026	30 Sep 2025
Assets		
Goodwill	2,947.0	2,933.6
Other intangible assets	583.2	596.8
Property, plant and equipment	4,931.3	4,133.3
Right-of-use assets	2,177.2	2,356.3
Investments in joint ventures and associates	1,987.7	1,716.5
Trade and other receivables	134.2	108.5
Derivative financial instruments	49.0	26.0
Other financial assets	16.7	12.4
Touristic payments on account	124.1	126.4
Other non-financial assets	119.1	109.1
Income tax assets	-	-
Deferred tax assets	409.5	348.9
Non-current assets	13,478.9	12,467.8
Inventories	73.9	69.0
Trade and other receivables	1,200.8	1,047.4
Derivative financial instruments	244.3	90.9
Other financial assets	10.3	12.1
Touristic payments on account	1,783.0	983.4
Other non-financial assets	341.4	219.5
Income tax assets	127.9	122.3
Cash and cash equivalents	2,220.5	3,120.2
Assets held for sale	36.4	16.3
Current assets	6,038.6	5,681.1
Total assets	19,517.5	18,148.9

Consolidated Statement of Financial Position of TUI AG as at 30 Jun 2026

€ million	30 Jun 2026	30 Sep 2025
Equity and liabilities		
Subscribed capital	507.4	507.4
Capital reserves	7,980.4	7,980.4
Revenue reserves	- 6,661.2	- 6,725.4
Equity before non-controlling interest	1,826.7	1,762.4
Non-controlling interest	1,024.8	924.2
Equity	2,851.5	2,686.7
Pension provisions and similar obligations	573.4	583.0
Other provisions	842.9	848.2
Non-current provisions	1,416.3	1,431.2
Financial liabilities	1,999.4	1,562.2
Lease liabilities	1,692.0	1,768.7
Derivative financial instruments	5.5	26.7
Other financial liabilities	2.4	20.3
Other non-financial liabilities	313.8	236.1
Income tax liabilities	9.7	6.7
Deferred tax liabilities	157.2	135.1
Non-current liabilities	4,180.0	3,755.7
Non-current provisions and liabilities	5,596.3	5,186.9
Pension provisions and similar obligations	26.0	35.6
Other provisions	504.1	512.9
Current provisions	530.1	548.4
Financial liabilities	304.3	420.6
Lease liabilities	583.1	685.8
Trade payables	2,592.6	3,355.4
Derivative financial instruments	93.4	213.7
Other financial liabilities	179.3	144.6
Touristic advance payments received	6,105.2	4,094.3
Other non-financial liabilities	564.2	657.7
Income tax liabilities	110.0	147.8
Current liabilities	10,532.1	9,719.8
Liabilities related to assets held for sale	7.4	7.1
Current provisions and liabilities	11,069.7	10,275.4
Total equity, liabilities and provisions	19,517.5	18,148.9

Unaudited condensed consolidated Income Statement of TUI AG for the period from 1 Oct 2025 to 30 June 2026

€ million	Q3 2026	Q3 2025	Var. %	9M 2026	9M 2025	Var. %
Revenue	5,821.7	6,199.5	- 6.1	14,383.9	14,776.1	- 2.7
Cost of sales	5,425.6	5,732.3	- 5.4	13,765.3	14,090.7	- 2.3
Gross loss / profit	396.1	467.2	- 15.2	618.7	685.4	- 9.7
Administrative expenses	267.7	273.1	- 2.0	798.8	804.5	- 0.7
Other income	4.4	13.2	- 66.7	27.6	19.3	+43.0
Other expenses	10.6	6.7	+58.2	17.7	13.4	+32.1
Impairment (+) / Reversal of impairment (-) of financial assets	4.9	- 6.5	n. a.	12.7	- 4.3	n. a.
Financial income	14.9	25.3	- 41.1	52.7	65.3	- 19.3
Financial expense	78.6	95.0	- 17.3	273.1	312.9	- 12.7
Share of result of investments accounted for using the equity method	99.8	132.2	- 24.5	264.6	273.0	- 3.1
Earnings before income taxes	153.4	269.6	- 43.1	- 138.7	- 83.6	- 65.9
Income taxes (expense (+), income (-))	29.1	45.0	- 35.3	- 26.4	- 15.0	- 76.0
Group result	124.2	224.6	- 44.7	- 112.4	- 68.6	- 63.9
Group results attributable to shareholders of TUI AG	82.5	183.1	- 54.9	- 242.9	- 208.4	- 16.6
Group profit attributable to non-controlling interest	41.7	41.5	+0.5	130.5	139.9	- 6.7